

UNITED STATES BANKRUPTCY COURT Northern District of Texas						VOLUNTARY PETITION			
Name of Debtor (if individual, enter Last, First, Middle): ERG Interests, LLC					Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): See Schedule 1 Attached					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 46-1802081					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):				
Street Address of Debtor (No. and Street, City, and State): 333 Clay Street Suite 4400 Houston, TX <div style="text-align: right; border: 1px solid black; padding: 2px; width: fit-content;">ZIP CODE 77002</div>					Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; border: 1px solid black; padding: 2px; width: fit-content;">ZIP CODE</div>				
County of Residence or of the Principal Place of Business: Harris County					County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px; width: fit-content;">ZIP CODE</div>					Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px; width: fit-content;">ZIP CODE</div>				
Location of Principal Assets of Business Debtor (if different from street address above): See Schedule 1 Attached <div style="text-align: right; border: 1px solid black; padding: 2px; width: fit-content;">ZIP CODE</div>									
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)			Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding </div> </div>			
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:			Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).			Nature of Debts (Check one box.) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." </div> <div> <input checked="" type="checkbox"/> Debts are primarily business debts. </div> </div>			
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input checked="" type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> Over 100,000</div> </div>									
Estimated Assets <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input checked="" type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>									
Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input checked="" type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>									

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): ERG Interests, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:		Case Number:	Date Filed:
District:		Relationship:	Judge:
<div style="text-align: center;">Exhibit A</div> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<div style="text-align: center;">Exhibit B</div> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<div style="text-align: center;">Exhibit C</div> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<div style="text-align: center;">Exhibit D</div> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.</p>			
<div style="text-align: center;">Information Regarding the Debtor - Venue</div> <p style="text-align: center;">(Check any applicable box.)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<div style="text-align: center;">Certification by a Debtor Who Resides as a Tenant of Residential Property</div> <p style="text-align: center;">(Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <div style="margin-left: 400px;"> _____ (Name of landlord that obtained judgment) </div> <div style="margin-left: 400px; margin-top: 20px;"> _____ (Address of landlord) </div> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

B1 (Official Form 1) (04/13)

Page 3

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): ERG Interests, LLC	
Signatures			
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>		<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>	
<p style="text-align: center;">Signature of Attorney*</p> <p>X _____ Signature of Attorney for Debtor(s) Thomas A. Howley</p> <p>_____ Printed Name of Attorney for Debtor(s) JONES DAY</p> <p>_____ Firm Name</p> <p>_____ 717 Texas Avenue #3300</p> <p>_____ Houston, TX 77002-2712</p> <p>_____ Address</p> <p>_____ (832) 239-3939</p> <p>_____ Telephone Number</p> <p>_____ 04/30/2015</p> <p>_____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>		<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>	
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual R. Kelly Plato</p> <p>_____ Printed Name of Authorized Individual Chief Financial Officer</p> <p>_____ Title of Authorized Individual</p> <p>_____ 04/30/2015</p> <p>_____ Date</p>			

SCHEDULE 1 TO VOLUNTARY PETITION
ERG INTERESTS, LLC

A. The debtor's estimated number of creditors, estimated assets and estimated liabilities are listed on a consolidated basis based upon the unaudited consolidated balance sheets of the Debtors (as defined below) as of December 31, 2014.

B. All Other Names Used by the Debtor in the last 8 years (including trade names):

None.

C. Locations of Principal Assets of Business of Debtors (on a consolidated basis):

Kern County, California;
Santa Barbara County, California;
Liberty County, Texas; and
Harris County, Texas

D. Pending Bankruptcy Cases Filed by Affiliates of the Debtor:

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the "Debtors"), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting that the Court consolidate their chapter 11 cases for administrative purposes only.

1. ERG Intermediate Holdings, LLC
2. ERG Resources, L.L.C.
3. West Cat Canyon, L.L.C.
4. ERG Interests, LLC
5. ERG Operating Company, LLC

**ACTION BY WRITTEN CONSENT OF THE
SOLE MANAGER OF ERG INTERESTS, LLC**

April 30, 2015

The undersigned, acting pursuant to the applicable statutory and other legal requirements for ERG Interests, LLC, a Texas limited liability company (the “Company”), is sole manager (the “Manager”) of and thereby constitutes all of the directors, members or applicable representatives (the “Requisite Group”) required by applicable law and the Company's organizational documents (the “Applicable Requirements”) to act for the Company, and the undersigned, acting in accordance with the authority contained in the Applicable Requirements, waiving all notice, does hereby consent to and adopt the resolutions set forth on Exhibit A attached hereto and authorizes the taking of actions specified therein without a meeting, by written consent (this “Written Consent”) by the Company, and all such authorizations of actions by the Company hereunder shall include actions taken by the Company on behalf of itself and (if applicable) as a shareholder, member, managing member, manager, general partner, trustee, beneficiary, other controlling or significant interest owner, or other type of representative whether similar to, or different from, the foregoing with the power, alone or together with other such representatives, to take action on behalf of, or to bind, another person.

[Signature page follows.]

IN WITNESS WHEREOF, the Manager has executed this Written Consent as of the date first indicated above.

ERG Interests, LLC,
A Texas limited liability company



Name: Scott Y. Wood

Title: Manager

Exhibit A

**RESOLUTIONS ADOPTED BY THE SOLE MANAGER OF
ERG INTERESTS, LLC**

AUTHORIZATION TO COMMENCE A BANKRUPTCY CASE

WHEREAS, the Manager has evaluated the Company's alternatives in connection with a possible restructuring and has determined that the filing of a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") is in the best interests of the Company and its stakeholders;

WHEREAS, ERG Resources, L.L.C., a Texas limited liability company (the "Parent") proposes to enter into that certain Senior Secured Superpriority Debtor-In-Possession Credit Agreement dated as of the date hereof (the "Credit Agreement," capitalized terms used but not defined herein shall have the meanings assigned to such terms in the Credit Agreement) among the Parent, certain lenders party thereto (the "Lenders") and CLMG Corp., as Administrative Agent (in such capacity, the "Administrative Agent"), to provide for a senior secured superpriority debtor-in-possession revolving credit facility (the "DIP Facility");

WHEREAS, in connection with the Credit Agreement, the Lenders require that the Company enter into (i) the Security Agreement (the "Security Agreement"), (ii) the Guaranty (the "Guaranty"), and (iii) each other Credit Document (as defined below) to which the Company is a party, all substantially in the forms presented to and reviewed by the Manager, pursuant to which it is proposed, among other things, that the Company guaranty the payment and performance obligations of the Parent under the Credit Agreement and grant a security interest in substantially all of its assets or certain of its assets, as the case may be, to secure its obligations under such Credit Documents; and the Manager has determined that it is in the best interest of the Company, and it is necessary or convenient to the conduct, promotion, or attainment of the business of the Company, to guaranty such obligations, to grant such security interest and, to the extent applicable, to pledge such assets;

WHEREAS, the Credit Agreement, the Guaranty and all of the other agreements, certificates, documents, instruments and writings that the Manager or any officer of the Company shall deem necessary or advisable to consummate the Credit Agreement, including any amendments, amendments and restatements or other modifications to any of the foregoing, are collectively referred to as the Credit Documents (the "Credit Documents");

WHEREAS, in connection with the execution, delivery and performance by the Company of the Credit Documents to which it is a party, the Company may be required, or may deem it necessary or appropriate, to take such other actions, including, without limitation, the filing of UCC financing statements or amendments thereto, or other filings necessary to perfect or give notice of liens, the delivery of stock powers and stock or other equity certificates, the payment of fees, costs and expenses, the giving of notices, the designation of persons authorized to act, and other actions as may be necessary or appropriate to perform under any Credit Document to which it is a party (collectively, the "Related Actions");

Resolutions

AUTHORIZATION TO COMMENCE A BANKRUPTCY CASE

NOW, THEREFORE, BE IT:

RESOLVED, that the Manager has declared, and hereby does declare, that it is in the best interests of the Company and its stakeholders that the Company seek relief under the Bankruptcy Code;

RESOLVED, that the Company shall be, and it hereby is, authorized to (a) file a voluntary petition (the "Petition") for relief under Chapter 11 of the Bankruptcy Code (the "Chapter 11 Case"), in the United States Bankruptcy Court for the Northern District of Texas or such other court as any authorized officer of the Company shall determine to be appropriate (the "Bankruptcy Court") and (b) to perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effectuate the purpose and intent of the foregoing;

RESOLVED, that the proper officers of the Company be, and each of them acting alone hereby is, authorized and directed, in the name and on behalf of the Company, to: (a) execute, acknowledge, deliver and verify the Petition and all other ancillary documents, and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as any such officer, in such person's discretion, deems necessary, desirable or appropriate to carry out the intent and accomplish the purposes of these resolutions; (b) execute, acknowledge, deliver, verify and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or desirable in connection with the foregoing; (c) execute, acknowledge, deliver and verify any and all other documents necessary, desirable or appropriate in connection therewith and to administer the Company's Chapter 11 Case in such form or forms as any such officer may deem necessary or advisable and in order to effectuate the purpose and intent of the foregoing resolutions; and (d) engage any professionals, including attorneys, accountants, financial advisors, investment bankers, actuaries, consultants or brokers as any such officer, in such person's discretion, deems necessary, desirable or appropriate to accomplish the purposes of these resolutions; that their authority to act under these resolutions shall be conclusively evidenced by their so acting; and that any and all such actions heretofore taken on behalf of the Company in such respects contemplated thereby are hereby ratified, approved and confirmed as the act and deed of the Company;

FURTHER RESOLVED, that the engagement by the Company of (a) AP Services, LLC, (b) DLA Piper, LLP; (c) Epiq Bankruptcy Solutions, LLC and (d) Jones Day is hereby ratified, adopted and approved in all respects; and be it

RESOLVED, that Jones Day, and any additional co-counsel or special or local counsel selected by the Company, shall be, and hereby are, authorized, empowered and directed to represent the Company, as debtor and debtor in possession, in connection with any Chapter 11 case commenced by or against it under the Bankruptcy Code; and be it

FURTHER RESOLVED, that the retention by the Company of Rebecca A. Roof as Chief Restructuring Officer ("CRO"), and the Company's grant of full authority to the CRO to (i) direct the Acceptable Sale Process and (ii) direct or instruct the Company and its Subsidiaries to take or cause the actions necessary or appropriate to achieve the Milestones, are adopted and approved in all respects.

AUTHORIZATION TO ENTER INTO THE DIP FACILITY

NOW, THEREFORE, BE IT:

RESOLVED, that the Company be, and is hereby, authorized and directed to (a) execute and deliver, and to perform its obligations under, the Credit Documents to which it is a party and (b) take all Related Actions; and be it

FURTHER RESOLVED, that the proper officers of the Company be, and each of them acting alone hereby is, authorized and directed, in the name and on behalf of the Company, to negotiate the form, terms and provisions of, and to execute and deliver each of the Credit Documents to which the Company is a party, in the name of and on behalf of the Company, substantially as described above with such changes therein, additions thereto and deletions therefrom as such officer of the Company executing the same may in his, her or their sole and absolute discretion approve, such approval to be conclusively evidenced by his, her or their execution and delivery of any such Credit Document; and be it

FURTHER RESOLVED, that each Credit Document and all of the transactions contemplated thereby be, and each of them hereby is, authorized, ratified and approved in all respects on the terms determined by the officers and on such other terms and conditions included in the final forms of the agreements to be negotiated, executed and delivered in connection therewith; and the officers of the Company be, and each of them hereby is, authorized to execute and deliver the Credit Documents in the name of and on behalf of the Company and to perform the Company's obligations thereunder and to take all actions in accordance therewith that any of them may deem necessary or advisable to consummate the transactions contemplated thereby and the actions of such officers in negotiating the terms of, and in executing, the Credit Documents on behalf of the Company be, and they hereby are, ratified, confirmed, approved and adopted; and be it

FURTHER RESOLVED, that the Company be, and it hereby is, authorized and empowered to grant security interests in, and to pledge, mortgage or grant deeds of trust with respect to, its right, title and interest in and to its properties and assets and to guaranty certain payment and performance obligations of the Parent, in each such case as contemplated by the Credit Documents and as any of the officers of the Company may deem necessary or advisable to carry out the terms, intents and purposes of any Credit Documents to which the Company is a party and/or the transactions contemplated thereby; and be it

FURTHER RESOLVED, that any officer of the Company be, and each of them hereby is, authorized and empowered to negotiate the form, terms and provisions of, and to execute and deliver for and in the name and on behalf of the Company, any and all security documents (including without limitation Uniform Commercial Code financing statements) and any other notices, certificates, instruments, documents, and writings and to do and perform or cause to be done and performed all such other acts as such officer shall from time to time deem necessary, advisable or appropriate in order (a) to consummate the transactions described in the Credit Documents, (b) to give or undertake security, assurances or obligations to the Lenders in connection therewith and/or (c) to perform and comply with all covenants and agreements and meet and satisfy all conditions and obligations of the Company set forth in the Credit Documents or any of the instruments, documents and agreements executed or delivered by the Company, including as may be required by the Credit Documents and any other documents requested by the Administrative Agent in order to effect the transactions contemplated by the Credit Agreement; and be it

FURTHER RESOLVED, that any officer of the Company be, and each of them hereby is, authorized to take Related Actions (or any Related Action) in the name of an on behalf of the Company and to perform the Company's obligations with respect thereto, and to take all actions in accordance therewith that any of them may deem necessary or advisable to effectuate such Related Actions, and the taking by such officer of Related Actions (or any Related Actions) and the actions of such officers in negotiating the terms of, and executing and delivering, any documents or agreements associated therewith on behalf of the Company be, and they hereby are, ratified, confirmed, approved and adopted; and be it

FURTHER RESOLVED, that any officers of the Company be, and each of them hereby is, authorized to execute and deliver any amendments, modifications, or supplements to, any reaffirmations of, and any waivers or consents under, any Credit Documents to which the Company is a party (including without limitation any extensions for any period, any increases and any restructuring, refinancing or rearrangement of obligations therewith) in the name and on behalf of the Company and to perform the Company's obligations under any such agreement (and any Credit Document as amended thereby), and to take all actions in accordance therewith that any of them may deem necessary or advisable to consummate the transactions contemplated thereby (and any such Credit Document as amended thereby), and the actions of such officer in negotiating the terms of, and in executing and delivering, any such agreement upon the terms set forth in the final form thereof be, and they hereby are, ratified, confirmed, approved and adopted; and be it

FURTHER RESOLVED, that, for any limited liability companies with the Company as member that are Guarantors, the Company be, and it hereby is, authorized and empowered to execute and deliver such consents, resolutions and authorizations approving the execution and delivery of the Credit Documents, and to execute and deliver any Credit Documents, as the Company may deem necessary or advisable to carry out the terms, intents and purposes of the Credit Documents, or as required by the Administrative Agent in order to effect the financing contemplated by the Credit Agreement.

GENERAL RESOLUTIONS

NOW, THEREFORE, BE IT:

RESOLVED, that R. Kelly Plato (the “Chief Financial Officer”) and any proper officer of the Company shall be, and each of them, hereby is, authorized, directed and empowered, in the name and on behalf of the Company, as debtor and debtor in possession, to negotiate, execute, deliver, and perform on behalf of, and take such actions and execute, acknowledge, deliver and verify such agreements, certificates, instruments, guaranties, mortgages, notices and any and all other documents, and to pay all such fees, expenses and taxes, as any proper officer of the Company may deem necessary or appropriate to facilitate the transactions contemplated by the foregoing resolutions, as may be deemed necessary, desirable or appropriate; and be it

FURTHER RESOLVED, that immediately prior to the filing of the Chapter 11 Case (a) Scott Y. Wood shall be deemed to resign each of his positions as the Manager, the President and the Secretary of the Company and (b) R. Kelly Plato shall become the sole Manager of the Company; and be it

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by the Chief Financial Officer or any officer of the Company or any professionals engaged by the Company in connection with the Chapter 11 Case or any proceedings related thereto, any matter related thereto or the DIP Facility, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and be it

FURTHER RESOLVED, that any and all actions and transactions by the Manager, the Chief Financial Officer or any officer for and on behalf and in the name of the Company with respect to any transactions contemplated by the foregoing resolutions before the adoption of the foregoing resolutions be, and they hereby are, ratified, authorized, approved, adopted and consented to in all respects for all purposes; and be it

FURTHER RESOLVED, that the Manager, Chief Financial Officer and any proper officer of the Company hereby are authorized and directed to certify and/or attest to these resolutions, certificate of incumbency and such other documents or instruments that the Manager or such proper officer may deem necessary or appropriate in connection with the foregoing matters; provided, however, that such certification and/or attestation shall not be required for any document, instrument or agreement to be valid and binding on the Company.

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
ERG Intermediate Holdings, LLC, <i>et al.</i> , ¹	§	Joint Administration Pending
	§	
Debtors.	§	Case No.:

**CONSOLIDATED LIST OF CREDITORS
HOLDING 20 LARGEST UNSECURED CLAIMS**

The debtor in this chapter 11 case and certain affiliated entities (collectively, the "Debtors") each filed a petition in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a consolidated list of the 20 largest unsecured creditors of the Debtors (the "Top 20 List") in lieu of a separate list for each Debtor. The Top 20 List is based on the Debtors' books and records as of approximately April, 28, 2015 and was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtors' chapter 11 cases. The Top 20 List does not include: (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101(31); or (2) secured creditors, unless the value of the collateral is known and the creditor's unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information presented in the Top 20 List shall not constitute an admission by, nor is it binding on, the Debtors.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG Interests, LLC (2081); and ERG Operating Company, LLC (7946). ERG Intermediate Holdings, LLC is the direct or indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309. The above addresses are listed solely for the purposes of notices and communications.

	Name of Creditor	Complete Mailing Address, and Employee, Agents, or Department Familiar with Claim	Nature of Claim (Trade Debt, bank loan, government contract, etc.)	Indicate if Claim is Contingent, Dispute, Unliquidated or subject to setoff	Amount of Claim	Fax #	Email
1	Chevron U.S.A., Inc.	9525 Camino Media Bakersfield, CA 93311 Attention: Rebecca Trujillo General Counsel's Office Attn: Bankruptcy Matters 6001 Bollinger Cyn Rd, BLDG T San Ramon, CA 94583 Attn: David Singer, Assistant Secretary 1400 Smith Street Houston, TX 77002	Royalty Agreement		3,820,204	805-546-6900 925-842-2846 866-741-5436	rtru@chevron.com arms@chevron.com
2	Pacific Petroleum California, Inc.	PO Box 2646 Orcutt, CA 93457	Trade Debt		2,171,453	805-925-1947	Ecantu@PacificPetroleumCAinc.com info@ppcinc.biz
3	M M I Services, Inc.	4042 Patton Way Bakersfield, CA 93308	Trade Debt		1,660,441	661-589-2080	Mel.McGowan@mmi-services.com
4	Construction Specialty Service, Inc.	4550 Buck Owens Blvd Bakersfield, CA 93308	Trade Debt		830,405	661-663-7077	sfenton@cssincorp.biz
5	Pat Phelan Construction	235 Phelan Ranch Way Arroyo Grande, CA 93420	Trade Debt		570,440	805-473-5918	patphelanconstruction@yahoo.com
6	West Coast Welding & Constr. Inc.	PO Box 1915 Ventura, CA 93002	Trade Debt		498,388	805-604-1566	kassandra@westcoastwelding.net
7	DLA Piper LLP (US)	1000 Louisiana Street, Suite 2800 Houston, TX 77002-5005	Trade Debt		405,412	713-300-6045	jack.langlois@dlapiper.com
8	Hollister & Brace, PC	Attorneys at Law PO Box 630 Santa Barbara, CA 93101	Trade Debt		349,353	805-688-3587	hblaw@hbsb.com
9	SCS Engineers	3900 Kilroy Airport Way Suite 100 Long Beach, CA 90806	Trade Debt		344,609	760-744-8616	service@scsengineers.com
10	Central Coast Piping Products	801 Maulhardt Ave Oxnard, CA 93030	Trade Debt		337,859	805-485-7881	kevin@justpipe.com
11	Speed's Oil Tool Service Inc	P O Box 276 Santa Maria, CA 93456-0276	Trade Debt		284,778	805 925-3274	cheryl@speedoil.com
12	P C Mechanical Inc	2803 Industrial Parkway Santa Maria, CA 93455	Trade Debt		279,587	805-925-6168	lparker@pcmechanical.com
13	Quinn Pumps CA, Inc	PO Box 31001-1392 Pasadena, CA 91110-1392	Trade Debt		226,339	432-687-2997	wmortensen@quinnpumps.com
14	Dowden Electrical Service	509 Hilltop Court Taft, CA 932608	Trade Debt		224,258		dowdenelectrical@gmail.com Jdowden04@yahoo.com
15	Macquarie Group	125 West 55th Street Attn: General Counsel New York, NY 10019	Trade Debt		221,690	312-756-3810	mick.solimene@macquarie.com
16	Driltek Inc	901 Tower Way Suite 102 Bakersfield, CA 93309	Trade Debt		208,589	661-327-4150	drilltec@drilltec.com.
17	Pacific Gas & Electric	C/O BANKRUPTCY DEPARTMENT PO BOX 8329 Stockton, CA 95208	Trade Debt		171,683	1-415-973-8719	prh5@pge.com
18	Electrical Solutions Corp	2368 Eastman Ave Suite 13 Ventura, CA 93003	Trade Debt		125,240	805-658-0868	esc@escventura.com
19	Simpson Thacher & Bartlett LLP	2 Houston Center – Suite 1475 909 Fannin Street Houston, Texas 77010	Trade Debt		119,150	1-713-821-5602	rrabalais@stblaw.com
20	Engel & Gray Inc	745 West Betteravia Rd P O Box 5020 Santa Maria, CA 93456-5020	Trade Debt		104,201	805-925-8023	Sales@engelandgray.com

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
ERG Intermediate Holdings, LLC, <i>et al.</i> , ¹	§	Joint Administration Pending
	§	
Debtors.	§	Case No.:

**DECLARATION REGARDING CONSOLIDATED LIST OF
CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

I, R. Kelly Plato, Chief Financial Officer of ERG Resources, L.L.C., declare under penalty of perjury that I have reviewed the foregoing "Consolidated List of Creditors Holding 20 Largest Unsecured Claims" and that it is true and correct to the best of my knowledge, information and belief.

Date: April 30, 2015

Signature: _____


R. Kelly Plato
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

¹

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG Interests, LLC (2081); and ERG Operating Company, LLC (7946). ERG Intermediate Holdings, LLC is the direct or indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309. The above addresses are listed solely for the purposes of notices and communications.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
ERG Intermediate Holdings, LLC, <i>et al.</i> , ¹	§	Joint Administration Pending
	§	
Debtors.	§	Case No.:

DECLARATION CONCERNING CONSOLIDATED MASTER CREDITOR LIST

I, R. Kelly Plato, Chief Financial Officer of ERG Resources, L.L.C., declare under penalty of perjury that I have reviewed the master creditors list, electronically filed contemporaneously herewith, and that as best as could be ascertained after diligent inquiry, it is a full and complete list of all creditors and parties with whom the Debtors conduct business, including their mailing addresses (the "Master Creditors List"). The Debtors will update the Master Creditors List as more information becomes available.

The information contained herein is based upon a review of the Debtors' books and records. However, no comprehensive legal or factual investigation with regard to possible defenses to any claims set forth in this document have been completed. Therefore, this listing does not and should not be deemed to constitute: (1) a waiver of any defense to any below-listed claim; (2) an acknowledgement of the allowability of any below-listed claim; or (3) a waiver of any other right or legal position of the Debtors.

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¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG Interests, LLC (2081); and ERG Operating Company, LLC (7946). ERG Intermediate Holdings, LLC is the direct or indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309. The above addresses are listed solely for the purposes of notices and communications.

5 STAR BUILDERS
12158 SOUTH
I-20 FRONTAGE RD
MARSHALL, TX 75670

121 PRODUCTIONS
598 HALKIRK ST
SANTA BARBARA, CA 93110

AFF & C FUGLER INC
4725 TOBEY ST
SAN DIEGO, CA 92120

A QUALITY AUTO BODY
5965 DALEY STREET
GOLETA, CA 93117

A&G MANAGEMENT SERVICES
11360 FORTUNE CIRCLE STE E-6A
WELLINGTON, FL 33414

A. A. STERLING JR.
6138 INWOOD DR.
HOUSTON, TX 77057-3500

A. V. SCOTT INVESTMENTS LTD
720 ASHLEY PL
MURPHY, TX 75094

A. W. DUGAN
1415 LOUISIANA, STE., 3100
HOUSTON, TX 77002

A2D TECHNOLOGIES INC
P.O. BOX 203086
DALLAS, TX 75320-3086

AAPL
P.O. BOX 225395
DALLAS, TX 75222

AARON RICE ELECTRIC
ATTN: AARON RICE
4807 KARNES RD
SANTA MARIA, CA 93455

AATECH INC
P.O. BOX 366
FONTANA, CA 92334

ABEL DESIGN GROUP, LTD.
777 POST OAK, SUITE 350
HOUSTON, TX 77056

ACCELERATED ENVIRONMENTAL
SERVICES, INC.
P.O. BOX 398
TAFT, CA 93268

ACCORD DESIGN GROUP
2370 SKYWAY DRIVE
SUITE 101
SANTA MARIA, CA 93455

ACOUNTEMPS
333 CLAY STREET STE 4850
HOUSTON, TX 77002

ACE PUMP INC
848A WEST CENTURY ST
SANTA MARIA, CA 93455

ACE USA
TWO RIVERWAY
SUITE 900
HOUSTON, TX 77056

ACQUISTAPACE FARMS INC
1635 N. BLOSSER RD
SANTA MARIA, CA 93458

ACS PREMIER INC
3070 SKYWAY DRIVE
SUITE 501
SANTA MARIA, CA 93455

ACT-1 PERSONNEL SERVICES, INC
P.O. BOX 29048
GLENDALE, CA 91209-9048

ACTION PRODUCTION SERVICES, LLC
P.O. BOX 816
HARDIN, TX 77561

ADA CATHERINE CONE
13895 SOUND OVERLOOK DR. N.
JACKSONVILLE, FL 32224

ADAM SIMMONS
P.O. BOX 91
GOLETA, CA 93116

ADOLPH BURL CONE
P.O. BOX 50277
JACKSONVILLE BEACH, FL 32240-0277

ADOLPH O. SUSHOLTZ
3834 SPICEWOOD SPRINGS RD.
AUSTIN, TX 78759-8978

ADP BENEFIT SERVICES
P.O. BOX 7247-0367
PHILADELPHIA, PA 19170-0367

ADVANCED INDUSTRIAL SERVICES
34933 IMPERIAL AVE.
BAKERSFIELD, CA 93308

ADVANTAGE ANSWERING PLUS
3421 EMPRESA SUITE C
SAN LUIS OBISPO, CA 93401-7364

ADVANTAGE LAND RESOURCES INC
ATTN: SAL MICELI
110 BITTERNUT LN
LAFAYETTE, LA 70507

AECOM TECHNICAL SERVICES, INC.
1178 PAYSPIRE CIRCLE
CHICAGO, IL 60674

AERA - HONGKONG
ERG RESOURCES, L.L.C.
333 CLAY ST., STE. 4400
HOUSTON, TX 77002

AERA ENERGY
ATTN: LYNNE J. CARRITHERS
10000 MING AVENUE
BAKERSFIELD, CA 93311-1302

AEROS ENVIRONMENTAL INC
18828 HIGHWAY 65
BAKERSFIELD, CA 93308

AEROTEK ENERGY
P.O. BOX 198531
ATLANTA, GA 30384-8531

AF & CA FUGLER INC
6245 E. DIABLO SUNRISE ROAD
TUCSON, AZ 85756

AFFORDABLE JANITORIAL
2311 CABALLERO LANE
SANTA MARIA, CA 93455

AGENT INC
3950 VIA REAL #72
CARPINTERIA, CA 93013

AGUSTIN MERLOS SANCHEZ
ADDRESS UNAVAILABLE AT TIME OF FILING

AIMWELL, LLC
P.O. BOX 3435
SAN RAFAEL, CA 94912

ALA CARTI
ADDRESS UNAVAILABLE AT TIME OF FILING

ALAN SIMPSON
DBA MAINELY MIRROR
399 NE 44TH STREET
BOCA RATON, FL 33431-5040

ALBERTO AGUSTIN ARRAYAGO
ADDRESS UNAVAILABLE AT TIME OF FILING

ALICIA A ALLINGTON
3670 RUCKER RD
LOMPOC, CA 93436

ALISON H. BARABAN
4000 PURDUE #106
HOUSTON, TX 77005

ALL AROUND LANDSCAPE SUPPLY
SCHAFF HOLDINGS INC
P.O. BOX 780
CARPINTERIA, CA 93014-0780

ALL WAYS CLEAN, INC
P.O. BOX462
MORRO BAY, CA 93443

ALLAN HANCOCK COLLEGE FOUNDATION
800 S COLLEGE DR
SANTA MARIA, CA 93454

ALLEE, MELINDA D
ADDRESS REDACTED

ALLEN D CUMMINGS
P.O. BOX 701731
SAN ANTONIO, TX 78270-1731

ALLIANT MEDIA GROUP INC
219 W CARRILLO STREET
SANTA BARBARA, CA 93101

ALLY
P.O. BOX 9001948
LOUISVILLE, KY 40290-1948

ALVAREZ & MARSAL NORTH AMERICA LLC
ATTN: LIZ CARRINGTON
600 MADISON AVE 6TH FLOOR
NEW YORK, NY 10022

AMBIUS LLC (15)
P.O. BOX 14086
READING, PA 19612-4086

AMERICAN ARBITRATION ASSOC.
13455 NOEL ROAD STE 1750
DALLAS, TX 75240

AMERICAN INDUSTRIAL SUPPLY INC
543C W BETTERAVIA RD
SANTA MARIA, CA 93455

AMERICAN REFRACTORY SVC., INC.
ATTN: PAM DOUGHERTY
540 BUTTE STREET
BAKERSFIELD, CA 93305

AMERIGAS - SANTA MARIA
912 W BETTERIA ROAD
SANTA MARIA, CA 93455

AMERIGAS - SANTA MARIA
P.O. BOX 7155
PASADENA, CA 91109-7155

AMERIGAS - SANTA MARIA
P.O. BOX 7174
PASADENA, CA 91109-7174

AMY JANE PHILLIPS
9126 BONTURA ROAD
GRANBURY, TX 76049

ANALY HOPE INDUSTRIES INC.
DBA ADVANCED INSTRUMENTS INC.
2855 METROPOLITAN PLACE
POMONA, CA 91767

ANDERSON, MARISWELL
ADDRESS REDACTED

ANDREW T LOTT
13576 FOX TRAIL
LOXAHATCHEE, FL 33470

ANDREWS KURTH LLP
P.O. BOX 201785
HOUSTON, TX 77216-1785

ANGELS FOSTER CARE OF SANTA BARBARA
3905 STATE STREET, #7-115
SANTA BARBARA, CA 93105

ANN MCLANAHAN
HC 64 BOX 2104
CASTLE VALLEY, UT 84532-9602

ANTONIO GONZALES
P.O. BOX 370
BROOKSHIRE, TX 77423-0370

A-OK MOWER SHOP INC
14 N MILPAS STREET
SANTA BARBARA, CA 93103

APEX AUTO GLASS, INC.
1020 W. BETTERAVIA RD., #A
SANTA MARIA, CA 93455

APPLETON & ASSOCIATES INC
1556 17TH STREET
SANTA MONICA, CA 90404

APPRIVER
1101 GULF BREEZE PARKWAY STE 200
GULF BREEZE, FL 32561

APT AMERICAN PIPE & TUBING
ATTN: RUSS ELROD
P.O. BOX 2124
BAKERSFIELD, CA 93303

AQUA-FLO SUPPLY
30 S LA PATERA LANE #10
GOLETA, CA 93117

ARBOR RIDGE APARTMENTS
330 EAST ENOS DR.
SANTA MARIA, CA 93454

ARKOMA PRODUCTION CO OF TX
5950 BIRKSHIRE LN STE 1400
DALLAS, TX 75225

ARROWHEAD DIRECT
P.O. BOX 856158
LOUISVILLE, KY 40285-6158

ARTHUR WILLIAM TUNELL
1951 SUNDANCE LANE
COSTA MESA, CA 92627

ARTS & LECTURES
ATTN: JULIE ASKEW
UC SANTA BARBARA
SANTA BARBARA, CA 93106-5030

ARTURO GARCIA
P.O. BOX 390182
ANZA, CA 92539-0782

ASAP MOVERS, INC.
785 HIGH STREET
SAN LUIS OBISPO, CA 93401

ASHWORTH LEININGER GROUP
601 EAST DAILY DRIVE
CAMARILLO, CA 93010

ASPECT ENGINEERING GROUP
9711 HOLLAND ST
BAKERSFIELD, CA 93312

ASPEN APPRAISAL GROUP LLC
C/O RITA THOELE
733 CENTAURI COURT
GRAND JUNCTION, CO 81506

ASPEN SURVEY ENGINEERS INC
210 S GALENA STREET STE22
ASPEN, CO 81611

ASSOCIATED TRANSPORTATION ENGINEERS
100 N. HOPE AVENUE, #4
SANTA BARBARA, CA 93110

ATLANTIC FILTER CORPORATION
ATTN: PATTY
3112 45TH STREET
WEST PALM BEACH, FL 33407-1955

ATLAS PERFORMANCE IND INC
P.O. BOX 5754
SANTA MARIA, CA 93456

ATS IRRIGATION INC
P.O. BOX 1737
2509 HWY 105 E
BRENHAM, TX 77834

AUBRY, JONATHAN L
ADDRESS REDACTED

AVANTI ENVIRONMENTAL INC
2855 MICHELLE DRIVE
SUITE 230
IRVINE, CA 92606

AVID1
600 N SHEPHERD
SUITE 309
HOUSTON, TX 77007

AWSI, INC.
17542 E. 17TH ST., #330
TUSTIN, CA 92780

AYERS, ALLEN T
ADDRESS REDACTED

B & B CONSTRUCTION CLEANUP INC
940 RIATA LANE
NIPOMO, CA 93444

B & J VACUUM TANK SERVICE INC
P.O. BOX 400
DAISETTA, TX 77533-0400

B & L EQUIPMENT RENTAL INC
P.O. BOX 22260
BAKERSFIELD, CA 93390

B E CONWAY ENERGY INC
P.O. BOX 2050
ORCUTT, CA 93457-2050

B&L EQUIPMENT RENTALS
21054 KRATZMEYER ROAD
BAKERSFIELD, CA 93314

BAKER HUGHES BUSINESS SUPPORT
12645 WEST AIRPORT BLVD.
SUGAR LAND, TX 77478

BAKER HUGHES BUSINESS SUPPORT
P.O. BOX 301057
DALLAS, TX 75303-1057

BAKERSFIELD PIPE & SUPPLY
25883 HWY 33
FELLOW, CA 93224

BAKERSFIELD PIPE & SUPPLY
P.O. BOX 60006
LOS ANGELES, CA 90060-0006

BAKERSFIELD PIPE AND SUPPLY INC
2903 PATTON WAY
BAKERSFIELD, CA 93308

BALDWIN PROPERTIES PARTNERSHIP
C/O: NORTHERN TRUST N.A., AGENT
P.O. BOX 226270
DALLAS, TX 75222-6270

BANK OF AMERICA
ATTN: BANKRUPTCY DEPT
P.O. BOX 45224
FL9-600-02-26
JACKSONVILLE, FL 32232-5224

BARBARA B GREEN TRUSTEE
GREENFAMILYIRREVTRST&WIFE'S TRST
7903 CORTE FELIPE
CARLSBAD, CA 92009

BARBARA B. GREEN, CO-TRUSTEE
THE GREEN FAM. IRREV TRUST &
THE WIFE'S TRST
7831 RUSH ROSE DRIVE, #219
CARLSBAD, CA 92009

BARBARA JORDAN MEYERS
2707 GATLIN CREEK ROAD
DRIPPING SPRINGS, TX 78620

BARBROW, DANIEL
ADDRESS REDACTED

BARC INDUSTRIES, INC.
2240 S. UNION AVENUE
BAKERSFIELD, CA 93307

BARRY PULASKI
4920 CENTER ST.
HOUSTON, TX 77007-3302

BASELINE ENTERPRISES
P.O. BOX 2155
SANTA BARBARA, CA 93120

BASIC ENERGY SERVICES LP
P.O. BOX 841903
DALLAS, TX 75284-1903

BASIL OILFIELD SERVICE INC
P.O. BOX 93
SARATOGA, TX 77585-0093

BAUMEISTER, DAISY BELL
ADDRESS UNAVAILABLE AT TIME OF FILING

BEAL BANK
7195 DALLAS PARKWAY
PLANO, TX 75024

BEAR LAND SURVEYING CO.
3201 N HWY 146 UNIT A
BAYTOWN, TX 77523

BENCHMARK FILING & SHELVING SYSTEMS
5210 INDIAN SHORES LANE
HOUSTON, TX 77041

BERKLEY NATIONAL INSURANCE COMPANY
P.O. BOX 1594
DES MOINES, IA 50306-1594

BERTA NELL WILBORN SMEAL
P.O. BOX 610
ANAHUAC, TX 77514-0610

BETTERAVIA FARMS LLC
1850 W. STOWELL RD
SANTA MARIA, CA 93458

BETTY ANN SUD
5405 ENCINAS ROJAS
AUSTIN, TX 78746

BETTY MARIE ROARK
11805 STIDHAM RD.
CONROE, TX 77302-7652

BETTY WALDEN
619 KINGS MOUNTAIN DRIVE
LONGVIEW, TX 75601

BILLYE EUGENA FRERICKS
11861 STIDHAM RD.
CONROE, TX 77302-7652

BI-PETRO, INC
3150 EXECUTIVE PARK DR
P.O. BOX 19246
SPRINGFIELD, IL 62794-9246

BLACKRIDGE REEF OPERATING, LLC
301 EAST MAIN STREET
SUITE 700
LEXINGTON, KY 40507

BLACKRIDGE RESOURCE PARTNERS LLC
301 EAST MAIN STREET STE 700
LEXINGTON, KY 40507

BLACKSTONE MINERALS
P. O. BOX 301267
DALLAS, TX 75303-1267

BLOCHMAN PRESCHOOL
4949 FOXEN CANYON ROAD
SANTA MARIA, CA 93454

BLU302 INC
4635 WINDWARD COVE LANE
WELLINGTON, FL 33449

BLUE SHIELD OF CALIFORNIA
P.O. BOX 749415
LOS ANGELES, CA 90074-9415

BLUEGRASS
C/O MARQUIS EQUINE ADMINSTRATI
984 COLLEGE ROAD
PARIS, KY 40361

BLUEPRINT SERVICE CO INC
1100 18TH STREET
BAKERSFIELD, CA 93301

BMI-PACWEST, INC.
1115 S. BLACKSTONE ST.
TULARE, CA 93274

BOARD OF EQUALIZATION
P.O. BOX 942879
SACRAMENTO, CA 94279-7072

BOB WHITE'S QUALITY GAUGE
1131 N THOMPSON AVE
NIPOMO, CA 93444

BOB'S JUNGLE
P.O. BOX 9275
BAKERSFIELD, CA 93389-9275

BOB'S RUBBER STAMPS, INC
110 NORTH CONCEPCION AVE
SANTA MARIA, CA 93454-4620

BONETTI ALL
ADDRESS UNAVAILABLE AT TIME OF FILING

BONNI ROYBAL
10306 SCHMIDT RD
WALLER, TX 77484

BONNIE LUNDBERG
19481 W SYCAMORE DR
LOXAHATCHEE, FL 33470

BOTTOMS, CHRISTOPHER W
ADDRESS REDACTED

BOYS & GIRLS CLUB OF SANTA MARIA
901 N RAILROAD AVE
SANTA MARIA, CA 93458

BP ENERGY COMPANY
CONTRACT SERVICES
201 HELIOS WAY
HOUSTON, TX 77079

BRAD MODLIN
15420 AZALEA SPRING CT.
BAKERSFIELD, CA 93314

BRADFORD BENDER JONES, TRUST
BRADFORD D. JONES EXEMPT LIFETIME
TRUST
36 S. LANCASTER RD.
SAVANAH, GA 31410

BRADLEY COMPANY
1060 WITTE RD
HOUSTON, TX 77055

BRADLEY COMPANY
9119 HIGHWAY 6 SOUTH
SUITE 230 #101
MISSOURI CITY, TX 77459

BREAST CANCER RESOURCE CTR
OF SANTA BARBARA
525 W JUNIPERO STREET
SANTA BARBARA, CA 93105

BRIAN BOILER WORKS COMPANY
P.O. BOX 3223
SAN LUIS OBISPO, CA 93405

BRIAN GREGORY MITCHELL
5911 BEAUMONT AVENUE
LA JOLLA, CA 92037

BRIGHT HOUSE NETWORKS
5000 CAMPUSWOOD DRIVE, SUITE 1
EAST SYRACUSE, NY 13057

BRIGHT HOUSE NETWORKS
P.O. BOX 7174
PASADENA, CA 91109-7174

BRONTE REYNOLDS
P.O. BOX 210
OAK VIEW, CA 93022-0210

BRUCE MCCONNELL
ADDRESS REDACTED

BRUCE OGDEN
P.O. BOX 98
STOWELL, TX 77661-0098

BUMGARDNER, DUSTIN M
ADDRESS REDACTED

BURNETT STAFFING SPECIALISTS
P.O. BOX 973940
DALLAS, TX 75397-3940

BURRITO LOCO
166 W 4TH ST
#A
NEW YORK, NY 10014

BYARS OILFIELD SERVICES
DEBRA E. BYARS DBA
P.O. BOX 428
BATSON, TX 77519

BYRUM, KATHERINE E.
ADDRESS REDACTED

C & H TESTING SERVICE, LLC
P.O. BOX 9907
BAKERSFIELD, CA 93389

C & L VACUUM SERVICE, LLC
P.O. BOX 428
DAISETTA, TX 77533-0428

C D LYON CONSTRUCTION
P.O. BOX 1456
VENTURA, CA 93002-1456

C D S WIRELINE SERVICE
P.O. BOX 1713
LIBERTY, TX 77575-1713

C T CORPORATION SYSTEM
P.O. BOX 4349
CAROL STREAM, IL 60197-4349

C W HENDERSON ELECTRIC INC
P.O. BOX 91051
HOUSTON, TX 77291-1051

C.D. LYON CONSTRUCTION, INC
P.O. BOX 1456
VENTURA, CA 93002-1456

CA ROYALTY SUSPENSE CODE
ADDRESS UNAVAILABLE AT TIME OF FILING

CADE EDWARD JACKSON
8912 TRI-CITY BEACH RD.
BAYTOWN, TX 77520

CADE HUIE
C/O: THE VALLEY BANK, #53-526-5
EL PASO, TX 79926

CAL COAST ACIDIZING
SERVICE, INC
ATTN: NICOLE
P.O. BOX 2050
ORCUTT, CA 93457-2050

CAL-COAST MACHINERY
ATTN: JT
2450 EASTMAN AVE
OXNARD, CA 93030

CALI GHP
423 GREENWOOD DR.
ARROYO GRANDE, CA 93420

CALIBER COLLISION
1517 SILBER RD
HOUSTON, TX 77055

CALIFORNIA CHAMBER OF COMMERCE
P.O. BOX 526020
SACRAMENTO, CA 95852-6020

CALIFORNIA DEPARTMENT CONSUMER
AFFAIRS
CONSUMER INFORMATION DIVISION
SACRAMENTO, CA 95834

CALIFORNIA DEPARTMENT OF
CONSERVATION
801 K STREET, MS 24-01
SACRAMENTO, CA 95814

CALIFORNIA DEPARTMENT OF TOXIC
SUBSTANCES CONTROL
SACRAMENTO, CA 95812-0806

CALIFORNIA DEPT OF TOXIC SUBSTANCES
CONTROL
BERKELEY, CA 94710-2721

CALIFORNIA ELECTRIC SUPPLY
3301 N. SILLECT AVENUE
BAKERSFILED, CA 93308

CALIFORNIA ELECTRIC SUPPLY
P.O. BOX 14196
ORANGE, CA 92863

CALIFORNIA ENVIRONMENTAL
PROTECTION AGENCY
SACRAMENTO, CA 95812-2815

CALIFORNIA ENVIRONMENTAL PROTECTION
AGENCY
SACRAMENTO, CA 95812-2815

CALIFORNIA FOR A SAFE,
SECURE ENERGY FUTURE
STEVE LUCAS/NIELSEN MERKSAMER
2350 KERNER BLVD., #250
SAN RAFAEL, CA 94901

CALIFORNIA FRANCHISE TAX BOARD
PO BOX 1468
SACRAMENTO, CA 95812-1468

CALIFORNIA FRANCHISE TAX BOARD
PO BOX 2952
SACRAMENTO, CA 95812-2952

CALIFORNIA INTEGRATED WASTE
MANAGEMENT
BOARD F/K/A DPET. OF RESOURCES
RECYCLING
SACRAMENTO, CA 95812-4025

CALIFORNIA NATURAL RESOURCES AGENCY
1416 NINTH STREET
SUITE 1311
SACRAMENTO, CA 95814

CALIFORNIA OFFICE OF ATTORNEY
GENERAL
PUBLIC INQUIRY UNIT
SACRAMENTO, CA 94244-2550

CALIFORNIA ROCK PRODUCTS INC
DBA WESTERN MATERIALS
28416 CONSTELLATION ROAD
VALENCIA, CA 91355

CALIFORNIA SEC OF STATE
BUSINESS PROGRAMS DIVISION
1500 11TH STREET 3RD FLOOR
SACRAMENTO, CA 95814

CALIFORNIA STATE CONTROLLERS OFFICE
UNCLAIMED PROPERTY DIVISION
LEGAL DIVISION
300 CAPITOL MALL STE 1850
SACRAMENTO, CA 95670

CALIFORNIA UNCLAIMED PROPERTY UNIT
777 SOUTH FIGUEROA ST.
LOS ANGELES, CA 90017

CALIFORNIA UNCLAIMED PROPERTY UNIT
PO BOX 942850
SACRAMENTO, CA 94250-5872

CALIFORNIA UNEMPLOYMENT INSURANCE
EMPLOYMENT DEVELOPMENT DEPT
SACRAMENTO, CA 94280-0001

CALIFORNIANS AGAINST HIGHER OIL TAXES
STEVE LUCAS/NIELSEN MERKSAMER
2350 KERNER BLVD., #250
SAN RAFAEL, CA 94901

CALPI, INC
P.O. BOX 81795
BAKERSFIELD, CA 93380-1795

CALPORTLAND COMPANY
2025 E. FINANCIAL WAY
GLENDDORA, CA 91741

CALTROL, INC.
6885 AMELIA EARHART COURT
LAS VEGAS, NV 89119

CAMCODE
P.O. BOX 73702-N
CLEVELAND, OH 44193

CAMERON
MEASUREMENT SYSTEMS DIVISION
P.O. BOX 730172
DALLAS, TX 75373-0172

CAMERON WEST COAST INC.
P.O. BOX 732316
DALLAS, TX 75373-2316

CAMILA MALLARD TRUST
FARMERS NATIONAL CO., AGENT
5110 S. YALE AVE. STE., 400
TULSA, OK 74135-7483

CANNON
CSD ENGINEERING INC
ATTN: CAROL ROBERT
1050 SOUTHWOOD DRIVE
SAN LUIS OBISPO, CA 93401

CAP WIRING SERVICES
3427 LA SIENE
SPRING, TX 77388

CAPCO ANALYTICAL SERVICES
1536 EASTMAN AVE
SUITE B
VENTURA, CA 93003-7717

CAPITAL FURNITURE
5155 BLALOCK
HOUSTON, TX 77041

CAPITAL ONE BANK
ATTN: BANKRUPTCY DEPARTMENT
P.O. BOX 30285
SALT LAKE CITY, UT 84130-0285

CARDIAC SCIENCE CORP
P.O. BOX 83261
CHICAGO, IL 60691-0261

CARL R HOLLOWAY
561 SOUTH OAKGLEN AVENUE
NIPOMO, CA 93444

CARL REED VANDERHIDER
5253 HUNTERS CIRCLE
ABILENE, TX 79606

CARLETON GRANT MITCHELL
1118-A BAY ST.
SANTA MONICA, CA 90405

CARLOS PRAVAZ
3665 120 AVENUE
WELLINGTON, FL 33414

CARLOS ROBERTO ROMERO
215 E VICTORIA STREET
APT E
SANTA BARBARA, CA 93101

CARLTON FIELDS
ATTORNEYS AT LAW
P.O. BOX 3239
TAMPA, FL 33601-3239

CAROL M STEELE
5206 VIRGINA DR.
RICHMOND, TX 77406

CAROL PILLSBURY
103 N NOPAL ST
SANTA BARBARA, CA 93013

CARPINTERIA VALLEY LUMBER CO
915 ELM AVENUE
CARPINTERIA, CA 93013

CARPINTERIA VALLEY SAW
& LAWN MOWER
P.O. BOX 985
CARPINTERIA, CA 93014-0985

CARPINTERIA VALLEY WATER DISTRICT
P.O. BOX 36
CARPINTERIA, CA 93013-0036

CARROLL E. WILBORN, JR.
P.O. BOX 652
ANAHUAC, TX 77514

CARR'S BOOTS & WESTERN WEAR
1515 S BROADWAY
SANTA MARIA, CA 93454

CASA DEL SOL
5585 CARPINTERIA AVENUE
CARPINTERIA, CA 93013

CATHOLIC CHURCH EXTENSION
SOCIETY OF THE USA
150 S WACKER DRIVE, 20TH FLOOR
CHICAGO, IL 60606

CAVINS OIL WELL TOOLS
DAWSON ENTERPRISES
P.O. BOX 6039
LONG BEACH, CA 90806-0039

CAWLEY, GILLESPIE & ASSOCIATES
EMPL PROFIT TRUST, MARY ANN GIORDANO
TTE
306 WEST 7TH STREET, SUITE 302
FORT WORTH, TX 76102

CAWLEY, GILLESPIE & ASSOCIATES
EMPL PROFIT TRUST, MARY GIORDANO TTE
306 WEST 7TH ST., STE. 302
FORT WORTH, TX 76102

CCCOGP
5100 CALIFORNIA AVE., #200
BAKERSFIELD, CA 93309-0726

CDS ENGINEERING (AKA CANNON
CORPORATION)
ATTN: LEGAL DEPARTMENT
1050 SOUTHWOOD DRIVE
SAN LUIS OBISPO, CA 93401

CENTRAL COAST INDUSTRIES, INC.
P.O. BOX 2417
NIPOMA, CA 93444

CENTRAL COAST PIPING PRODUCTS
801 MAULHARDT AVE
OXNARD, CA 93030

CENTRAL COAST PIPING PRODUCTS
801 MAULHARDT AVENUE
OXNARD, CA 93030

CENTRAL COAST REGIONAL WATER QUALITY
BOARD
895 AEROVISTA PLACE
SUITE 101
SAN LOUIS OBISPO, CA 93401

CENTRAL COAST REMEDIAL RESOURCES,
INC.
P.O. BOX 1279
SANTA MARIA, CA 93456-1279

CENTRAL PARKING SYSTEM
P.O. BOX 790402
ST LOUIS, MO 63179-0402

CENTURY CALIBRATING COMPANY
1101 E. 25TH STREET
SIGNAL HILL, CA 90755

CHAMBERS COUNTY CLERK
P.O. BOX 728
ANAHUAC, TX 77514

CHAMPION TECHNOLOGIES INC
P.O. BOX 2243
HOUSTON, TX 77252-2243

CHANCELLOR OIL TOOL, INC.
3521 GULF STREET
BAKERSFIELD, CA 93308-5210

CHANNEL COAST CORP
123 SANTA BARBARA STREET
SANTA BARBARA, CA 93101

CHAPARRAL BUSINESS MACHINES INC
P.O. BOX 3828
PASO ROBLES, CA 93447

CHARLES A. BAHR, JR., ATTORNEY AT LAW
7660 WOODWAY DR. #303
HOUSTON, TX 77063-1518

CHARLIE'S MEXICAN & AMERICAN FOOD
185 BELL
LOS ALAMOS, CA 93440

CHARTER TITLE COMPANY
4265 SAN FELIPE STE 350
HOUSTON, TX 77027

CHERRY A. DAUGBJERG
8251 COTTONTAIL LN.
BRENHAM, TX 77833-1224

CHERYL E JOHNSON, TAC
GALVESTON COUNTY TAX OFFICE
P.O. BOX 1169
GALVESTON, TX 77553-1169

CHEVRON U.S.A. INC.
1400 SMITH STREET
HOUSTON, TX 77002

CHEVRON U.S.A. INC.
P.O. BOX 9043, SECTION 732
CONCORD, CA 94524-9043

CHEVRON U.S.A., INC.
ATTN: DAVID SINGER, ASSISTANT
SECRETARY
1400 SMITH STREET
HOUSTON, TX 77002

CHEVRON U.S.A., INC.
ATTN: REBECCA TRUJILLO
9525 CAMINO MEDIA
BAKERSFIELD, CA 93311

CHEVRON U.S.A., INC.
GENERAL COUNSEL'S OFFICE
ATTN: BANKRUPTCY MATTERS
6001 BOLLINGER CYN ROAD, BLDG T
SAN RAMON, CA 94583

CHICAGO TITLE COMPANY
3700 STATE STREET STE 100
SANTA BARBARA, CA 93105

CHRIS HENRICH
P.O. BOX 721
BUELLTON, CA 93427-0721

CHRISCO BITS, INC.
P.O. BOX 21416
BAKERSFIELD, CA 93390

CHRISTIE HEPBURN B. TAYLOR, INDIV.
FARMERS NATIONAL CO., AGENT
5110 S. YALE AVE., STE. 400
TULSA, OK 74135-7483

CHRISTINE LOUISE STOKER SHORTT
2202 POINT BLUFF
AUSTIN, TX 78746

CHRISTOPHER LAURENCE HILLIARD
5810 CANDLEWOOD LN.
HOUSTON, TX 77057

CHRISTOPHER S. BURR
53640 AVENIDA MENDOZA
LA QUINTA, CA 92253

CHUBB GROUP OF INSURANCE CO
P.O. BOX 7247-0180
PHILADELPHIA, PA 19170-0180

CHYDE SANDERS, JR. ESTATE
C/O: JONES & PARKER
P.O. BOX 472
KERRVILLE, TX 78029

CICILEO LANDSCAPES & MAINTENANCE
P.O. BOX 60912
SANTA BARBARA, CA 93160-0912

CIRCUIT OF THE AMERICAS LLC
301 CONGRESS AVENUE STE 220
AUSTIN, TX 78701

CITIBANK CUSTOMER SERVICE
P.O. BOX 6500
SIOUX FALLS, SD 57117-6500

CITIBANK, NA
ATTN: STEVE BLACK,
SENIOR CREDIT ADMINISTRATOR
2001 ROSS AVENUE,SUITE 4300
DALLAS, TX 75201

CITIGROUP GLOBAL MARKETS, INC.
ATTN: CHRISTOPHER MILLER
811 MAIN STREET
HOUSTON, TX 77002

CITY OF BAKERSFIELD
P.O. BOX 2057
BAKERSFIELD, CA 93303

CITY OF BAKERSFIELD, CA
1600 TRUXTUN AVENUE
BAKERSFIELD, CA 93301

CITY OF LIBERTY
1829 SAM HOUSTON STREET
LIBERTY, TX 77574-4742

CITY OF SAN DIEGO
PARKING CITATION PROCESSING CENTER
PLAZA HALL
202 C STREET
SAN DIEGO, CA 92101

CLARK, RICHARD C
ADDRESS REDACTED

CLASSIC PARTY RENTALS INC
1120 MARK AVE
CARPENTERIA, CA 93013

CLAY'S SEPTIC & JETTING INC
952 LIVE OAK RIDGE ROAD
NIPOMO, CA 93444

CLELIA L. HENDEE
10304 VAN WINKLE CT.
AUSTIN, TX 78739-1666

CLG ENERGY FINANCE
7195 DALLAS PARKWAY
PLANO, TX 75024

CLINT EDWARD GARRETT
5116 COMMANDER COURT
ARLINGTON, TX 76017

CLMG CORP.
ATTN: JAMES ERWIN
7195 DALLAS PARKWAY
PLANO, TX 75024

CLMG CORP., AS ADMINISTRATIVE AGENT
C/O BEAL BANK USA
1970 VILLAGE CENTER CIRCLE
SUITE 1
LAS VEGAS, NV 89134

CLMG CORP., AS ADMINISTRATIVE AGENT
C/O BEAL BANK USA
1970 VILLAGE CENTER CIRCLE
SUITE 1
LAS VEGAS, NV 89134

CMS INC
CONDITION MONITORING SVCS INC
P.O. BOX 278
NIPOMO, CA 93444

CNA SURETY DIRECT BILL
P.O. BOX 957312
ST LOUIS, MO 63195-7312

COASTAL FLOW INC
P.O. BOX 58965
HOUSTON, TX 77258-8965

COATES & COATES LLP
P.O. BOX 14236
SAN LUIS OBISPO, CA 93406

COCKRELL RESOURCES INC
1000 MAIN SUITE 3250
HOUSTON, TX 77002

CODY MARLOWE ELLIS
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COLAB
P.O. BOX 7523
SANTA MARIA, CA 93456

COLE-PARMER INSTRUMENT COMPANY
13927 COLLECTIONS CENTER DRIVE
CHICAGO, IL 60693-0139

COLLIERS INTERNATIONAL
ATTN: RACHEL HOMME ACCTNG DEPT
1233 W. LOOP SOUTH, SUITE 900
HOUSTON, TX 77027

COLLINGS & ASSOCIATES
260 MAPLE COURT, SUITE 241
VENTURA, CA 93003

COLONIAL PACIFIC LEASING CORPORATION
901 MAIN AVENUE
NORWALK, CT 06851

COLONIAL PACIFIC LEASING CORPORATION
P.O. BOX 35701
BILLINGS, MT 59107-5701

COLORADO COUNTY CLOTHING
P.O. BOX 697
COLUMBUS, TX 78934

COLUMBINE I LIMITED PTSP
P.O. BOX 22066
DENVER, CO 80222

COMCAST
1701 JFK BOULEVARD
PHILADELPHIA, PA 19103

COMCAST
P.O. BOX 34744
SEATTLE, WA 98124-1744

COMCAST
P.O. BOX 660618
DALLAS, TX 75266-0618

COMMISSION ON ENVIRONMENTAL QUALITY
CONTACT NAME, BUILDING LETTER
12100 PARK 35 CIRCLE
AUSTIN, TX 78753

COMMISSION ON ENVIRONMENTAL QUALITY
P.O. BOX 13087
AUSTIN, TX 78711-3087

COMPENSATION STRATEGIES GROUP. LTD
ATTN: KESHA BOYD
2920 TOCCOA ROAD
BEAUMONT, TX 77703

COMPLIANCE SERVICES INC
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COMPRESSCO PARTNERS SUB, INC
P.O. BOX 843960
DALLAS, TX 75284-3960

COMPTROLLER OF PUBLIC ACCOUNTS
111 E 7TH STREET
P.O. BOX 149359
AUSTIN, TX 78714-9359

COMPUFORMS DATA PRODUCTS
P.O. BOX 101536
FORT WORTH, TX 76185-1536

CONCRETE EXPRESS INC
P.O. BOX 1743
VENTURA, CA 93002-1743

CONDITION MONITORING SERVICES
P.O. BOX 278
NIPOMO, CA 93444

CONNOISSEUR CLUB LLC
1180 CHANNEL DRIVE
SANTA BARBARA, CA 93108

CONOCOPHILLIPS COMPANY
P.O. BOX 2197
HOUSTON, TX 77252

CONSTRUCTION SPECIALTY SERVICE, INC.
4550 BUCK OWENS BLVD
BAKERSFIELD, CA 93308

CONSTRUCTION SPECIALTY SERVICE, INC.
4550 BUCK OWENS BLVD
BAKERSFIELD, CA 93308

CONSUELO VILLEGAS
DBA CMV CLEANING; FEIN: 26-3576916
5338 EL CARRO LN
CARPINTERIA, CA 93013

CONTRACT RESOURCE GROUP LLC
7107 OLD KATY ROAD STE 150
HOUSTON, TX 77024

COOPER ELECTRIC INC
ATTN: IZORA COOPER
3610 HIGHWAY 90
LIBERTY, TX, TX 77575

COPY CON CORPORATION
1201 LOUISIANA
SUITE B-203
HOUSTON, TX 77002

CORE LABORATORIES LP
P.O. BOX 841787
DALLAS, TX 75284-1787

CORELOGIC SOLUTIONS LLC
ATTN: INFORMATION SOLUTIONS
P.O. BOX 847239
DALLAS, TX 75284-7239

CORPORATE STAFFING
14825 ST MARY'S LANE #102
HOUSTON, TX 77079

COUNIHAN, THOMAS M
ADDRESS REDACTED

COUNTY LINE
P.O. BOX 669
LOXAHATCHEE, FL 33470-0669

COUNTY OF SANTA BARBARA
105 EAST ANAPAMU STREET
SANTA BARBARA, CA 93101

COUNTY OF SANTA BARBARA
ATTN: REAL ESTATE SERVICES MNGR
1105 SANTA BARBARA STREET
SANTA BARBARA, CA 93101

COUNTY OF SANTA BARBARA
GENERAL SERVICES DEPT
1105 SANTA BARBARA STREET
SANTA BARBARA, CA 93101

COUNTY OF SANTA BARBARA P & D
123 EAST ANAPAMU STREET
SANTA BARBARA, CA 93101

COUNTY OF SANTA BARBARA-PUBLIC
WORKS
TRANSPORTATION ACCTG-YOLANDA
JIMENEZ
123 E. ANAPAMU ST
SANTA BARBARA, CA 93101

COVERT RECOVERY SOLUTIONS
119 CHERRY HILLS DR
JERSEY VILLAGE, TX 77064

COX COMMUNICATIONS
P.O. BOX 79172
PHOENIX, AZ 85062-9172

CRAIG S CHARBONNET INC
5 GROGANS PARK DR STE 101
THE WOODLANDS, TX 77380

CRHISTINE ROTZLER
ADDRESS UNAVAILABLE AT TIME OF FILING

CROP PRODUCTION SERVICES INC
35 S KELLOGG AVE
GOLETA, CA 93117

CROSSWOOD TECHNOLOGY GROUP, LLC
526 KINGWOOD DRIVE SUITE 364
KINGWOOD, TX 77339

CROWN WELL ENERGY SERVICES LLC
P.O. BOX 382
LA PORTE, TX 77572-0382

CRS WEST, INC.
COASTAL REPROGRAPHIC SERVICES
880 VIA ESTEBAN, #B
SAN LUIS OBISPO, CA 93401

CRUSADERS F.C.
187 EGRET LANE
GUADALUPE, CA 93434

CRYSTAL SPRINGS WATER
3215 ROCKVIEW PLACE
SAN LUIS OBISPO, CA 93401

CSG INVESTMENTS INC.
ATTN: STEVEN HARVEY
6000 LEGACY DRIVE
PLANO, TX 75024

CSS INC
4550 BUCK OWENS BLVD
BAKERSFIELD, CA 93308

CTS
1142 WEST BEARDSLEY AVE
ELKHART, IN 46514

CTS MANAGEMENT, LLC
333 CLAY STREET
HOUSTON, TX 77002

CTS PROPERTIES, LTD
333 CLAY STREET
HOUSTON, TX 77002

CTS PROPERTIES, LTD.
333 CLAY ST
SUITE 4400
HOUSTON, TX 77002

CUGINI'S
PIZZERIA & TRATTORIA
3810 BROAD ST
#3
SAN LUIS OBISPO, CA 93401

CUSTOM COURIERS
P.O. BOX 22523
HOUSTON, TX 77227-2523

CUSTOM CRAFT AUTO BODY, INC.
9128 N. BROADWAY
SANTA MARIA, CA 93454

CYNTHIA MITCHELL LORENTZ
1701 DRAKE AVE.
AUSTIN, TX 78704

D.D. TECHNOLOGY INC.
10749 LES JARDINS DR.
DALLAS, TX 75229

DAN J. FLANNERY GST NON-EX TR
C/O: JP MORGAN CHASE BANK, N.A.
P.O. BOX 99084
FORT WORTH, TX 76199-0084

DAN LILLARD
ADDRESS UNAVAILABLE AT TIME OF FILING

DANARI BAKERSFIELD LLC
DEPT 3194
LOS ANGELES, CA 90084

DANIEL FERNANDEZ
ADDRESS UNAVAILABLE AT TIME OF FILING

DANIEL H. WATTS
4504 TEAKWOOD TRCE
MIDLAND, TX 79707-1626

DANIEL R. JADLOVSKY JR.
2020 WIESEPAPE RD.
BRENHAM, TX 77833-7975

DARRELL THOMPSON TANK
& CONSTRUCTION, INC.
P.O. BOX 5788
BAKERSFIELD, CA 93388

DAVE VANZWIEGEN
DBA HIGH VOLTAGE ELECTRIC
P.O. BOX 4514
DEERFIELD BEACH, FL 33442-4514

DAVID E. WATTS
8060 MELROSE AVE, STE. 230
LOS ANGELES, CA 90046-7000

DAVID F HAMEL
DBA HAMEL APPRAISAL CO
484 HIGHLAND DRIVE
SANTA MARIA, CA 93455

DAVID GONZALEZ DENTISTRY
34000 SE SHOTGUN ROAD
POST, OR 97752

DAVID L. JACKSON
1514 BIG HORN DR.
HOUSTON, TX 77090-1861

DAVID LANGSTON
3711 EAGLE STREET
HOUSTON, TX 77004

DAVID LOMINSKA/POLOGRAPHICS
11924 W FOREST HILL BLVD
SUITE 10A #288
WELLINGTON, FL 33414-6258

DAVID RILEY DAVIS
219 S. LAREDO
SAN ANTONIO, TX 78207

DAVIS, STEVE
ADDRESS REDACTED

DAVIS, STEVEN
ADDRESS REDACTED

DE LAGE LANDEN FINANCIAL
SERVICES, INC
P.O. BOX 41602
PHILADELPHIA, PA 19101-1602

DEACON, JOHN M
ADDRESS REDACTED

DEANS & HOMER
340 PINE STREET
P.O. BOX 45688
SAN FRANCISCO, CA 94145-5688

DEBORAH-DORIS HILLIARD BEN-NUN
4317 PALLADIO
AUSTIN, TX 78731

DENIS ALBERTO ROSALES
1072 CASITAS PASS #142
CARPINTERIA, CA 93013

DENTON US LLP
601 S. FIGUEROA STREET, #2500
LOS ANGELES, CA 90017-5704

DEPARTMENT OF CONSERVATION
ATTN: ASSESSMENTS-121200.10
801 K STREET, MS 18-05
SACRAMENTO, CA 95814

DEPARTMENT OF CONSERVATION
DIV. OF OIL, GAS, GEOTHERMAL
RESOURCES
195 S BROADWAY
SUITE 101
ORCUTT, CA 93455

DEPARTMENT OF EMPLOYMENT SERVICES
609 H STREET, NE
ROOM 362
WASHINGTON, DC 20002

DEPARTMENT OF HOMELAND SECURITY
THE HONORABLE JEH JOHNSON
SECRETARY OF HOMELAND SECURITY
WASHINGTON, DC 20528

DEPARTMENT OF TREASURY
1500 PENNSYLVANIA AVE NW
WASHINGTON, DC 20220

DEVON ENERGY PRODUCTION COMPANY,
L.P.
333 WEST SHERIDAN AVENUE
OKLAHOMA CITY, OK 73102-5015

DH SLEATH TRUST FOR JOAN
MYRNA S MCCLAIN CO TRUSTEE
5897 WEST RIVERBEND LANE
BOISE, ID 83703

DHI SERVICES INC
ATTN: LEGAL DEPT
2202 ZEUS COURT
BAKERSFIELD, CA 93308

DIAL M PRODUCTIONS
438 S CALIFORNIA ST
BURBANK, CA 91505

DIAMOND FIELD SERVICES
134 PRIVATE RD 6065
DAYTON, TX 77535

DICKEY'S BBQ PIT
4514 COLE AVENUE
SUITE 1000
DALLAS, TX 75205

DILLON DOUGLAS CAWLEY
5206 COMMANDER COURT
ARLINGTON, TX 76017

DILLON DOUGLAS CABLE
5206 COMMANDER CT
ARLINGTON, TX 76017

DIRECTV
P.O. BOX 54000
LOS ANGELES, CA 90054-1000

DIRECTV
P.O. BOX 60036
LOS ANGELES, CA 90060-0036

DIRECTV
P.O. BOX 78626
PHOENIX, AZ 85062-8626

DIRK WARDEAN PAINTING
430 APPALOOSA DRIVE
PASO ROBLES, CA 93446

DISCOVERY BENEFITS, INC.
4321 20TH AVENUE SW
FARGO, ND 58103

DIVERSIFIED PROJECT SERVICES
INTERNATIONAL
5351 OLIVE DR., SUITE 100
BAKERSFIELD, CA 93308

DIVISION OF LABOR STANDARDS
ENFORCEMENT
ENFORCEMENT AND THE OFFICE OF THE
LABOR COMMISSIONER
455 GOLDEN GATE AVENUE, 10TH FL
SAN FRANCISCO, CA 94102-7004

DJ DEREK MONTEIRO
1117 N LAUREL AVE #7
WEST HOLLYWOOD, CA 90046

DLA PIPER LLP (US)
1000 LOUISIANA STREET, SUITE 2800
HOUSTON, TX 77002-5005

DLA PIPER LLP (US)
P.O. BOX 75190
BALTIMORE, MD 21275

DMV RENEWAL
P.O. BOX 942894
SACRAMENTO, CA 94294-0894

DOBSON, DENNY A
ADDRESS REDACTED

DOLORES TERRERO
ADDRESS UNAVAILABLE AT TIME OF FILING

DON SUMNERS-HARRIS COUNTY
TAX ASSESSOR-COLLECTOR
P.O. BOX 4622
HOUSTON, TX 77210-4622

DONALD C. SCHWARTZ
8001 COTTONTAIL LN.
BRENHAM, TX 77833

DON-LYN EXPRESS II, INC.
13360 SMOKE CREEK AVENUE
BAKERSFIELD, CA 93314

DONN TOGNAZZINI
P.O. BOX 599
LOS OLIVOS, CA 94602

DORE FAMILY LIMITED PARTNERSHI
141 HIXON ROAD
SANTA BARBARA, CA 93108

DOUG DU PRIEST AND ROGENA DEGGA
1268-2 CRAVENS LANE
CARPINTERIA, CA 93013

DOUGLAS E WILSON PLUMBING INC
215 GRAY AVE
SANTA BARBARA, CA 93101

DOWDEN ELECTRICAL SERVICE
ATTN: JOHN DOWDEN
509 HILLTOP COURT
TAFT, CA 93268

DOWLING, AARON & KEELER INC
P.O. BOX 28902
FRESNO, CA 93729-8902

DOWNDEN ELECTRICAL SERVICES
ATTN: JOHN DOWDEN
402 PILGRIM AVENUE
TAFT, CA 93268

DOWNING, MICHAEL J
ADDRESS REDACTED

DRESSER SERVICES, INC
P.O. BOX 378
BAKERSFIELD, CA 93302-0378

DRILL COOL SYSTEMS, INC.
627 WILLIAMS ST
BAKERSFIELD, CA 93305

DRILTEK INC
901 TOWER WAY, SUITE 102
BAKERSFIELD, CA 93309

DUDEK ENGINEERING & ENVIRON
605 THIRD STREET
ENCINITAS, CA 92024

DYNO - TECH
P.O. BOX 2751
ORCUTT, CA 93457

E&B NATURAL RESOURCES MANAGEMENT
CORP
ATTN: GENERAL COUNSEL
1600 NORRIS ROAD
BAKERSFIELD, CA 93308

E. FRED DANIEL ESTATE
EXEC/TRUST OF W9-3
P.O. BOX 3667
LOS ANGELES, CA 90051

EAGLE TRUCKING & CRANE SERVICES INC.
700 MAJORS COURT
BAKERSFIELD, CA 93308

ECHOMETER COMPANY
5001 DITTO LANE
WICHITA FALLS, TX 76302

ECON ALLIANCE
501 1ST ST SE
CEDAR RAPIDS, IA 52401

ECONNSBC
204 E ENOS
SANTA MARIA, CA 93454

ECO-TEC INC.
1145 SQUIRES BEACH ROAD
PICKERING, ON L1W 3T9
CANADA

EDDINGER'S PEST CONTROL INC
ATTN: SUE
2121 NORTH DIXIE HIGHWAY
WEST PALM BEACH, FL 33407

EDGER DUNNE
ADDRESS REDACTED

EDWARD MCCOY AKA. J.E. MCCOY
1222 SAPPHIRE DR.
SANTA MARIA, CA 93454

EDWARD MCCOY AKA. J.E. MCCOY
1222 SAPPHIRE DRIVE
SANTA MARIA, CA 93454-3256

EDWIN DELCID
P.O. BOX 3911
SANTA BARBARA, CA 93103-3911

EL CAMINO SCHOOL
5020 SAN SIMEON DRIVE
SANTA BARBARA, CA 93111

EL POLLO LOCO
33 PARK HILL AVE
YORKERS, NY 10701

ELCO, INC.
4315 YEAGER WAY
BAKERSFIELD, CA 93313

ELECTRICAL SOLUTIONS CORP
2368 EASTMAN AVE STE 13
VENTURA, CA 93003

ELECTRICAL SOLUTIONS CORP
2368 EASTMAN AVENUE
SUITE 13
VENUTRA, CA 93003

ELEMENT MARKETS LLC
3555 TIMMONS LANE, #900
HOUSTON, TX 77027

ELIZABETH B. HAYNES, LIFE ESTATE
112 STACY LANE
KERRVILLE, TX 78028

ELIZABETH HAMMAN OLIVER
P.O. BOX 1308833
HOUSTON, TX 77219

ELOISE CECIL BENDER ESTATE
CO: G. FIELDS & H. BENDER, JR.
CO-IND. EXEC.
330 CHARLES ST.
HUMBLE, TX 77338

ELORDI TRAINING STABLES
49-950 JEFFERSON ST
SUITE 130 #180
INDIO, CA 92201

ELSIE BROOKS LIGON
33014 BEAR BRANCH LN.
MAGNOLIA, TX 77354

EMERGILDO AGUILAR OSORIO
1072 CASITAS PASS #142
CARPINTERIA, CA 93013

EMMA SKY PATE
AS REMAINDERMAN
11741 GILMORE STREET APT 130
NORTH HOLLYWOOD, CA 91606

EMMA SKY PATE, REMAINDERMAN
11741 GILMORE STREET, APT. 130
NORTH HOLLYWOOD, CA 91606

EMMETT EVAN BRUNSON
100 RAVENS VIEW
BOONE, NC 28607

ENERGY LINK INDUSTRIAL SERVICES, INC.
P.O. BOX 10716
BAKERSFIELD, CA 93389

ENERGY PARTNERS FUND
C/O SANTA BARBARA FOUNDATION
1111 CHAPALA STREET, #200
SANTA BARBARA, CA 93101

ENGEL & GRAY INC
745 WEST BETTERAVIA ROAD
P.O. BOX 5020
SANTA MARIA, CA 93456-5020

ENGEL & GRIMM
P.O. BOX 5020
SANTA MARIA, CA 93456-5020

ENGINEERED WELL SERVICES, INC.
4208 ROSEDALE HWY, #302
BOX 309
BAKERSFIELD, CA 93308

ENTERGY
639 LOYOLA AVENUE, SUITE 300
NEW ORLEANS, LA 70113

ENTERGY
P.O. BOX 8104
BATON ROUGE, LA 70891-8104

ENTERPRISE CRUDE OIL LLC
ATTN: GENERAL COUNSEL
1100 LOUISIANA STREET
HOUSTON, TX 77002

ENVIRONMENTAL DATA RESOURCES, INC.
440 WHEELERS FARMS ROAD
MILFORD, CT 06461

ENVIRONMENTAL HEALTH SERVICES
2125 CENTERPOINTE PARKWAY
ROOM 333
SANTA MARIA, CA 93455

ENVIRONMENTAL PROTECTION AGENCY
1001 I STREET
P.O. BOX 2815
SACRAMENTO, CA 95812-2815

ENVIRONMENTAL PROTECTION AGENCY
75 HAWTHORNE STREET
SAN FRANCISCO, CA 94105

ENVIRONMENTAL PROTECTION AGENCY
FOUNTAIN PLACE 12TH FLOOR
SUITE 1200, 1445 ROSS AVENUE
DALLAS, TX 75202-2733

ENVIRONMENTAL SYSTEMS RESEARCH
INSTITUTE INC.
FILE 54630
LOS ANGELES, CA 90074-4630

ENVIROSCAPING INC
140 S. LOS CAMEROS WAY
GOLETA, CA 93117

ENVIROSCAPING INC.
140 S. LOS CAMEROS WAY
GOLETA, CA 93117

ENVIROTECH CONSULTANTS, INC.
5400 ROSEDALE HIGHWAY
BAKERSFIELD, CA 93308

EOS WELL SERVICE INC
P.O. BOX 5298
PASADENA, TX 77508-5298

EPA - REGION 9
75 HAWTHORNE ST
SAN FRANCISCO, CA 94105

EQUIPCO RENTALS, INC.
P.O. BOX 5606
CONCORD, CA 94524

ERG HOLDINGS, LLC
333 CLAY STREET
HOUSTON, TX 77002

ERG OPERATING, LLP
333 CLAY STREET
HOUSTON, TX 77002

ESBEE SIGN SYSTEMS
P.O. BOX 842083
HOUSTON, TX 77284-2083

ESI GROUP
5401 MITCHELLDALE SUITE A-3
HOUSTON, TX 77092

ESTATE OF ELISE F. GRISS
CLARENCE GRISSETT, INDPT. EXEC.

ESTATE OF FAY JOSEPH HILLIARD
CHRIS L. HILLIARD, INDPT. EXEC.

ESTATE OF KATHERINE P DURLEY
C/O W LAIRD DURLEY EXECUTOR
4919 N MAROA AVENUE
FRESNO, CA 93704

ESTHER BRISENO
2301 VALENTINE STREET
BAKERSFIELD, CA 93304

EVERGLADES EQUIPMENT
13295 SOUTHERN BLVD
LOXAHATCHEE, FL 33470

EXCALIBUR WELL SERVICES CORP
22034 ROSEDALE HIGHWAY
BAKERSFIELD, CA 93314

EXECUTEAM STAFFING, LP
P.O. BOX 203821
HOUSTON, TX 77216-3821

EXECUTIVE SUITES RELOCATION
P.O. BOX 1279
KATY, TX 77492-1279

EXTREME AIR
P.O. BOX 680713
HOUSTON, TX 77268-0716

FARGEN SURVEYS INC.
2624 AIRPARK DRIVE
SANTA MARIA, CA 93455

FARWEST CORROSION CONTROL CO.
12029 REGENTVIEW AVENUE
DOWNEY, CA 90241-5517

FASKEN MARTINEAU DUMOLIN LLP
ATTN: TIMOTHY MAEGHER
1610 717 7TH AVE SW
CALGARY, AB T2P 0Z3
CANADA

FASTENAL COMPANY
P.O. BOX 1286
WINONA, MN 55987-1286

FBB LLC
3690 MIRAMONTES CIRCLE
WELLINGTON, FL 33414

FEDERAL ENERGY REGULATORY
COMMISSION
888 FIRST STREET, NE
WASHINGTON, DC 20426

FEDERAL EXPRESS
P.O. BOX 660481
DALLAS, TX 75266-0481

FEDERAL EXPRESS
P.O. BOX 7221
PASADENA, CA 91109-7321

FEDERAL TRADE COMMISSION
WILLIAM BLUMENTHAL, GENERAL COUNSEL
600 PENNSYLVANIA AVENUE, N.W.,
WASHINGTON, DC 20580

FELIPE CASTANEDA
ADDRESS UNAVAILABLE AT TIME OF FILING

FELIPE VERCELLINO MARTINEZ
ADDRESS UNAVAILABLE AT TIME OF FILING

FENCE FACTORY RENTALS
P.O. BOX 7420
VENTURA, CA 93006

FERMIN MICHEO
P.O. BOX 966
SAN SABA, TX 76877

FISHER FLOORS, INC.
267 W. BETTERAVIA ROAD
SANTA MARIA, CA 93455-1235

FISHER INDUSTRIAL GATEWAY
TERMINAL, LLC
5117 WEST BAY ROAD
BAYTOWN, TX 77520-9734

FISHER WIRELESS SERVICES, INC.
14530 SOUTH COMMERCIAL STREET
BLYTHE, CA 92225-2755

FIX SBC
ADDRESS UNAVAILABLE AT TIME OF FILING

FLAT TOP ENTERPRISES
34306 7TH STANDARD ROAD
BAKERSFIELD, CA 93314

FLEXSTEELPIPELINE TECHNOLOGIES, INC.
2103 CITYWEST BLVD #1450
HOUSTON, TX 77042

FOOD BANK OF SANTA BARBARA COUNTY
1525 STATE ST
SUITE 100
SANTA BARBARA, CA 93101

FOOTINGS UNLIMITED INC
825-A8 S WAUKEGAN ROAD
LAKE FOREST, IL 60045

FORD CREDIT COMMERCIAL LEASING
P.O. BOX 31001-1351
PASADENA, CA 91110-1351

FORD CREDIT COMMERCIAL LEASING
P.O. BOX 536447
ATLANTA, GA 30353-6447

FORD CREDIT COMMERCIAL LEASING
P.O. BOX 740425
ATLANTA, GA 30374-0425

FORD MOTOR CREDIT
P.O. BOX 105704
ATLANTA, GA 30348

FORMS ON A DISK
11551 FOREST CENTRAL DR STE 205
DALLAS, TX 75243

FOUR CORNERS TOWING SERVICE
519 S OAKLEY
SANTA MARIA, CA 93454

FOUR SEASONS
98 SAN JANINTO BOULEVARD
AUSTIN, TX 78701

FOUR SEASONS
CORAL CASINO BEACH/CABANA CLUB
1281 CHANNEL DRIVE
SANTA BARBARA, CA 93108

FOUR SEASONS GOLF
THE BILTMORE
SANTA BARBARA, CA 93108

FOXENWOOD GARDEN VILLAS IV
HOME OWNERS ASSOCIATION
2011 S BROADWAY SUITE J
SANTA MARIA, CA 93454

FRANCHISE TAX BOARD
STATE OF CALIFORNIA
P.O. BOX 942857
SACRAMENTO, CA 94257-0540

FRANCHISE TAX BOARD OF CALIFORNIA
P.O. BOX 942857
SACRAMENTO, CA 94257-0500

FRANCISCO FUENTES DIAS
P.O. BOX 370
BROOKSHIRE, TX 77453

FRANCISCO NOVA QUINTERO
P.O. BOX 334
CARPINTERIA, CA 93014-0334

FRANK COOPER
133 SENDERA WAY
CANYON LAKE, TX 78133

FRANK MCCOY
3743 ZION PLACE
SANTA MARIA, CA 93455

FRANK R. MEASE, JR.
18806 AQUATIC DR.
HUMBLE, TX 77346

FRED C GILBERT CO
106 NORRIS ROAD
BAKERSFIELD, CA 93308-2523

FRONTIER ENERGY GROUP, LLC
FRONTIER WELLHEAD & SUPPLY, LLC
DALLAS, TX 75267-0257

FRUGATTI'S
FOUNTAIN PLAZA
600 COFFEE RD
BAKERSFIELD, CA 93309

FULL CIRCLE SYSTEMS LLC
DOC VUE
19181 HIGHWAY 8
MORRISON, CO 80465

FULLENWEIDER WILHITE PC
4265 SAN FELIPE STE 1400
HOUSTON, TX 77027

G RODGES & ASSOCIATES INC
P.O. BOX 2766
ORCUTT, CA 93457

G T ORNAMENTAL IRON
271 ASPEN WAY
SANTA BARBARA, CA 93111

G. RAUCH NON-EXEMPT MARITAL TRUST
LILA RAUCH CO-TRUSTEE
4635 SOUTHWEST FWY, STE. 910
HOUSTON, TX 77027-7141

GAIL TAYLOR SANDIFER
16319 CLEARCREST DRIVE
HOUSTON, TX 77059-6507

GALVESTON COUNTY TAX OFFICE
PO BOX 1169
GALVESTON, TX 77553-1169

GARCIA BROTHERS INC
1218 - 12TH FAIRWAY
WELLINGTON, FL 33414

GARDENING SERV/LANDSCAPING
234 S VOLUNTARIO ST #A
SANTA BARBARA, CA 93103

GAREY STORE AND DELI
3798 FOXEN CANYON RD
SANTA MARIA, CA 93454

GARRETSON, JACK L
ADDRESS REDACTED

GARY J HOLLOWAY
505 SOUTH OAKGLEN AVE
NIPOMO, CA 93444

GATLIN TECHNICAL SERVICES INC
15161 REDWOOD SPRINGS DRIVE
BAKERSFIELD, CA 93314

GATO CORP
3201 AIRPARK DRIVE
SUITE 205
SANTA MARIA, CA 93455

GAYLE F. BENTSEN GST NON-EX TR
JPMORGAN BANK, N.A.
P.O. BOX 99084
FORT WORTH, TX 76199-0084

GAYLE H. ROANE
1306-A POTOMAC DRIVE
HOUSTON, TX 77047

GAZEBO PLANTS AND FLOWERS
1505 E VALLEY RD
SANTA BARBARA, CA 93108

GAZELLE TRANSPORTATION INC
34915 GAZELLE COURT
BAKERSFIELD, CA 93308

GCH OIL & GAS LLC
P.O. BOX 270415
HOUSTON, TX 77277-0415

GE CAP COM INC
DBA FORD CREDIT COM LSG
300 E JOHN CPT. FWY
IRVING, TX 75062

GE CAPITAL COMMERCIAL INC.
901 MAIN AVENUE
NORWALK, CT 06851

GE CAPITAL COMMERCIAL INC.
P.O. BOX 35701
BILLINGS, MT 59107-5701

GEMINI INSURANCE COMPANY
C/O BERKLEY OIL & GAS
P.O. BOX 202736
DALLAS, TX 75320-2736

GENESIS MACHINE & FABRICATION
4321 TURCON AVE
BAKERSFIELD, CA 93308-5263

GENSPAN FOUNDATION
1418 EAST MAIN STREET, #120
SANTA MARIA, CA 93454

GEO DRILLING FLUIDS, INC.
ATTN: GWYN MOORE
P.O. BOX 1478
BAKERSFIELD, CA 93302

GEOLOGICAL DATA LIBRARY INC
811 DALLAS STE 930
HOUSTON, TX 77002

GEORGE & MARY J HAMMAN, FNDTN
3336 RICHMOND, STE. 310
HOUSTON, TX 77098

GEORGE C HIPPARD & ASSOCIATES
1707 POST OAK BLVD
SUITE 255
HOUSTON, TX 77056

GEORGE MARTINEZ
6430 STOCKDALE HWY
BAKERSFIELD, CA 93309

GEORGE P. KIRKPATRICK, JR. LIVING TRUST
MR. DALE WILLIFORD
P. O. BOX 699
KOUNTZE, TX 77625

GEORGE SCOTT MITCHELL
11423 SPLASH PINE
THE WOODLANDS, TX 77380

GERALD CLINE
909 VALLEY CREEK DR.
PLANO, TX 75075-8124

GERARDO GIMENEZ
1072 CASITAS PASS RD #142
CARPINTERIA, CA 93013

GETTY OIL CO
ADDRESS UNAVAILABLE AT TIME OF FILING

GIBBS & BRUNS LLP
ATTN: MIKE ABSMEIER
1100 LOUISIANA
SUITE 5300
HOUSTON, TX 77002-5255

GINA'S PIECE OF CAKE, INC.
307 TOWN CENTER EAST
SANTA MARIA, CA 93454

GLADYS IRENE JANISCH
401 WEST DELZ
HOUSTON, TX 77018

GLYNN PARKER LAND SURVEYING
480 LOS OSOS VALLEY ROAD
LOS OSOS, CA 93402

GMAC SMARTLEASE
ADDRESS UNAVAILABLE AT TIME OF FILING

GOGREEN PEST MANAGEMENT SERVICE
1203 CORBETT CANYON RD
ARROYO GRANDE, CA 93420

GOLDEN STATE DRILLING INC.
ATTN: MARIE MCCROSSEN
3500 FRUITVALE AVE.
BAKERSFIELD, CA 93308

GOLDEN STATE WATER COMPANY
P.O. BOX 9016
SAN DIMAS, CA 91773-9016

GRAND PRIX CHARITIES OF HOUSTON
260 N SAM HOUSTON PRKWY E
SUITE 100
HOUSTON, TX 77060

GRANTS FARM POLO CLUB LLC
130 SANTO TOMAS LN
MONTECITO, CA 93108

GRAY REED & MCGRAW P C
1300 POST OAK BLVD
SUITE 2000
HOUSTON, TX 77056

GREENSPOON MARDER TRUST ACCT
TRADE CENTRE SOUTH STE 700
100 W CYPRESS CREEK RD
FORT LAUDERDALE, FL 33309-2140

GREG BURR
53836 AVENIDA VALLEJO
LA QUINTA, CA 92253

GREKA
P.O. BOX 5489
SANTA MARIA, CA 93456

GRETCHEN JAPHET
210 SENECA RD.
RICHMOND, VA 23226-2334

GRIFFITH OILFIELD SERVICES, INC.
P.O. BOX 944
KOUNTZE, TX 77625-0944

GRIMES ROCK INC
11011 AZAHAR ST SUITE 1
SATICOY, CA 93004

GRL, LLC
45 ROCKEFELLER PLAZA
SUITE 2410
NEW YORK, NY 10111

GUADALUPE-NIPOMO DUNES CENTER
1065 GUADALUPE ST
GUADALUPE, CA 93434

GUARDIAN
P.O. BOX 677458
DALLAS, TX 75267-7458

GULFSTREAM LEGAL GROUP LLC
DEPT 413
P.O. BOX 4346
HOUSTON, TX 77210-4346

GUY C. JACKSON, III
P.O. BOX 308
ANAHUAC, TX 77514

H & B EQUIPMENT CO., INC.
P.O. BOX 404
BAKERSFIELD, CA 93302

H C DISTRIBUTION
49-950 JEFFERSON ST
SUITE 130#298
INDIO, CA 92201

H D PUMP & SUPPLY INC
P.O. BOX 939
SOUR LAKE, TX 77659-0939

HALLIBURTON, INC.
P.O. BOX 301341
DALLAS, TX 75303-1341

HANNAH DAVIS CUTSHALL
4311 OAK LAWN AVE., STE. 300
DALLAS, TX 75219-2353

HANSEN MAINTENANCE SERVICES, INC
P.O. BOX 2775
ORCUTT, CA 93457

HARCON MECHANICAL CONTRACTORS LLC
9009 WEST LITTLE YORK
HOUSTON, TX 77040

HARDIN & COFFIN LLP TRUST ACCT
1531 CHAPALA STREET STE 1
SANTA BARBARA, CA 93101

HARDLYABLE SERVICES
P.O. BOX 333
ROSENBERG, TX 77471

HAROLD A. REDDICLIFFE
2107 WOODLAND VALLEY DRIVE
KINGWOOD, TX 77339

HAROLD D. EINARSEN TRUST
HAROLD D EINARSEN, TRUSTEE
526 DEL CLAIR ROAD
FORT COLLINS, CO 80525-2155

HAROLD D. EINARSEN TRUST
HAROLD D. EINARSEN, TRUSTEE
536 DEL CLAIR ROAD
FORT COLLINS, CO 80525

HARRIS COUNTY TAX OFFICE
PO BOX 4089
HOUSTON, TX 77210-4089

HARRIS COUNTY, TX
P.O. BOX 1525
HOUSTON, TX 77251

HARRY E. HAGEN-TREAS/COLLECTOR
COUNTY OF SANTA BARBARA
P.O. BOX 579
SANTA BARBARA, CA 93102-0579

HARSCO INDUSTRIAL AIR-X-CHANGERS
1750 SOLUTIONS CENTER
CHICAGO, IL 60677-1007

HAYES, DANIEL
ADDRESS REDACTED

HAYES AND BOONE LLP
1221 MCKINNEY STREET STE 2100
HOUSTON, TX 77010-2007

HAYES, DANIEL
P.O. BOX 81325
BAKERSFIELD, CA 93380

HEALTH SANITATION SERVICES
1850 W BETTERAVIA RD
SANTA MARIA, CA 93455

HEALTH SANITATION SERVICES
1850 W BETTERAVIA ROAD
SANTA MARIA, CA 93455

HEALTH SANITATION SERVICES
A DIVISION OF WASTE MANAGEMENT
1850 W BETTERAVIA RD
SANTA MARIA, CA 93455

HEALTH SANITATION SERVICES
A DIVISION OF WASTE MANAGEMENT
P.O. BOX 541065
LOS ANGELES, CA 90054-1065

HEALTH SANITATION SERVICES
P.O. BOX 541065
LOS ANGELES, CA 90054-1065

HEBERT CHARQUERO
ADDRESS UNAVAILABLE AT TIME OF FILING

HELEN BUCHANAN DAVIS
4311 OAK LAWN AVE., STE. 300
DALLAS, TX 75219-2353

HELEN HILLIARD BRAME
P.O. BOX Y
EL DORADO, TX 76936

HELEN LEAF HANCOCK TRUST
MELINDA & JOHN MORGAN, TRUSTEE
103 OCEAN VISTA
NEWPORT BEACH, CA 92660

HENDERSON, SUSAN
ADDRESS REDACTED

HENRY CONSTABLE BECK, III
8235 DOUGLAS AVE., STE. 1350 LB62
DALLAS, TX 75225-6019

HENRY LEASING & MANUFACTURING
P.O. BOX 1116
BAKERSFIELD, CA 93302

HENRY R. HAMMAN
C/O: HAMMAN O&R COMPANY
P.O. BOX 130028
HOUSTON, TX 77019

HERALD PRINTING, LTD., INC.
1242 LOS ANGELES AVENUE
SATICOY, CA 93004-1992

HERITAGE DISCOVERIES INC
836 MISSION STREET
SAN LUIS OBISPO, CA 93405

HOCHSTETTER LP
P.O. BOX 17728
FORT WORTH, TX 76102

HOFFMAN VANCE WORTHINGTON INC
ATTN: BEVERELY
1000 SOUTH SEAWARD AVENUE
VENTURA, CA 93001-3798

HOGG DRILLING SPECIALTY
CONSTRUCTION, INC.
1800 21ST STREET, SUITE B
BAKERSFIELD, CA 93301

HOLIDAY WORLD OF HOUSTON LP
28909 KATY FREEWAY
KATY, TX 77494

HOLLISTER & BRACE, PC
ATTORNEYS AT LAW
1126 SANTA BARBARA STREET
SANTA BARBARA, CA 93102

HOLLISTER & BRACE, PC
ATTORNEYS AT LAW
P.O. BOX 630
SANTA BARBARA, CA 93101

HOME MOTORS
P.O. BOX 5339
SANTA MARIA, CA 93456-5339

HORNER, SIMON G
ADDRESS REDACTED

HOSCH, PHILLIP E
ADDRESS REDACTED

HOUSTON AREA WOMEN'S CENTER
ATTN: LINDA CASEY
1010 WAUGH DR
HOUSTON, TX 77019

HOUSTON CITY PERSONNEL
P.O. BOX 570247
HOUSTON, TX 77257-0247

HPC
8552 MEMORIAL DRIVE
HOUSTON, TX 77024

HUNTER ADMINISTRATION LLC
P.O. BOX 261070
ENCINO, CA 91426-1070

HURLEY COMPANY
ATTN: JOHN HURLEY
570 VIADUCT CIELITO
VENTURA, CA 93003

HURLEY ENVIRONMENTAL, SAFETY,
MANAGEMENT
570 VIA CIELITO
VENTURA, CA 93003

HVI CAT CANYON INC
C/O GREKA OIL AND GAS
1700 SINTON ROAD
SANTA MARIA, CA 93458

HY-BON ENGINEERING CO., INC
7911 SOLUTIONS CENTER
CHICAGO, IL 60677-3007

HYDROCARB ENERGY
(F/K/A STRATEGIC AMERICAN OIL
CORPORATION)
800 GESSNER ROAD, SUITE 375
HOUSTON, TX 77024

I V INVESTMENTS INC
P.O. BOX 1026
BROOKSHIRE, TX 77423-1026

IDAHO STATE TAX COMMISSION
UNCLAIMED PROPERTY PROGRAM
800 PARK BLVD PLZ IV
P.O. BOX 70012
BOISE, ID 83707-0112

IEQ INDUSTRIES LTD
P.O. BOX 230097
GRAND RAPIDS, MI 49523

IESCO LLC
ATTN: JOHN YAMANOHA
ACCOUNTS RECEIVABLE
P.O. BOX 5129
CORPUS CHRISTI, TX 78465

IHS ENERGY GLOBAL INC
P.O. BOX 847193
DALLAS, TX 75284-7193

IMAGES BY LIGHTING LLC
5335 W 102ND STREET
LOS ANGELES, CA 90045

INCENTIVE INVESMENTS INC
900 CASTLETON ROAD STE 115
CASTLE ROCK, CO 80109

INCENTIVE INVESTMENTS INC. - UNLEASED
ERG RESOURCES, L.L.C.
333 CLAY ST., STE. 4400
HOUSTON, TX 77002

INDEMCO
77 POST OAK, SUITE 330
HOUSTON, TX 77056

INDMAR SVC & SUPPLY CORP
DBA INDUSTRIAL & MARINE SVC CO
P.O. BOX 37
PEARLAND, TX 77588-0037

INDUSTRIAL HEARING & PULMONARY MGMT
1846 WOODLAWN ST
UPLAND, CA 91786

INDUSTRIAL MEDICAL GROUP
3070 SKYWAY DRIVE, STE-106
SANTA MARIA, CA 93455

INTEGRATED INDUSTRIAL SUPPLY
I.I. SUPPLY, INC.
P.O. BOX 7410
SANTA MARIA, CA 93456

INTEGRITY SECURITY &
INTEGRATED SYSTEMS, INC.
9495 LITTLE COUNTRY ROAD
ATASCADERO, CA 93422

INTERNAL REVENUE SERVICE
500 N. CAPITOL ST. NW
WASHINGTON, DC 20221

INTERNAL REVENUE SERVICE
825 E RUNDBERG LN
AUSTIN, TX 78753

INTERNAL REVENUE SERVICE
ATTN: INSOLVENCY DISTRICT DIRECTOR
31 HOPKINS PLAZA, ROOM 1150
BALTIMORE, MD 21201

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 21126
PHILADELPHIA, PA 19114

INTERNATIONAL POLO CONNECTIONS
2360 SHELBY STREET
SUMMERLAND, CA 93067

INTERSTATE GAS SERVICES, INC
1700 NORTH BROADWAY SUITE 430
WALNUT CREEK, CA 94596

IPC LLC
3667 120TH AVE SOUTH
WELLINGTON, FL 33414

IRVING G. MULLER
4121 UNIVERSITY BLVD.
HOUSTON, TX 77005-2713

ISAAC HERNANDEZ PHOTOGRAPHY
405 SANTA ANITA RD
SANTA BARBARA, CA 93105

411 SOURCE LLC
ATTN: GINA AGUIRRE
P.O. BOX 413006
SALT LAKE CITY, UT 84141-3006

IZZY'S PROFESSIONAL PEST MGMT
2027 S BROADWAY
SUITE B #1, 147
SANTA MARIA, CA 93454-7809

J B DEWAR INC
P.O. BOX 3059
SAN LUIS OBISPO, CA 93403-3059

J D HUMANN LANDSCAPE INC
2615 SKYWAY DR
SANTA MARIA, CA 93455

J L APPLIANCE REPAIR SERVICE
17203 47TH COURT NORTH
LOXAHATCHEE, FL 33470

J&N TRUCKING AND LOWBED SERVICE
2647 SANTA BARBARA DRIVE
SANTA MARIA, CA 93454

J. D. HUMANN LANDSCAPING, INC.
P.O. BOX 2205
SANTA MARIA, CA 93455

JACK COOK
2120 HARWOOD ST
BAKERSFIELD, CA 93311

JACK PRATT
SCREEN AD COMPANY
409 N E 40TH STREET
OKLAHOMA CITY, OK 73105-3728

JACK'S ALL AMERICAN PLUMBING
2011 PREISKER LANE SUITE A
SANTA MARIA, CA 93454

JACKS UPHOLSTERY
523 S. RAILROAD
SANTA MARIA, CA 93454

JACKSON HOLE
P.O. BOX 896
INDIO, CA 92202

JAMES B. JACKSON IRREVOC. TRUST
JAMES JACKSON III & DAVID JACKSON,
TTEES
P.O. DRAWER 1597
ANAHUAC, TX 77514-1597

JAMES C. JACKSON
P.O. BOX 368
BEEVILLE, TX 78104

JAMES D. GRANBERRY 2005 TRUST
JAMES D. GRANBERRY, TRUSTEE
622 S. TANCAHUA ST.
CORPUS CHRISTI, TX 78401-3426

JAMES H. DAVIS
D/B/A JD MINERALS
P.O. BOX 1540
CORPUS CHRISTI, TX 78403-1540

JAMES L. WARREN
1942 EDDY ST.
SAN FRANCISCO, CA 94115

JAMES M ANDERSON
DBA ANDERSON PUMPING
P.O. BOX 410
HULL, TX 77564-0410

JAMES R. CYRUS LIVING TRUST
DTD. 10/17/1994
JAMES R. CYRUS, TRUSTEE
8715 LEISURE DR.
AUSTIN, TX 78754-4521

JAMES ROBERT JACKSON
8912 TRI-CITY BEACH RD.
BAYTOWN, TX 77520

JAMS
JAMES L WARREN
1942 EDDY ST
SAN FRANCISCO, CA 94115

JANE PFEIFFER MICHAEL
8505 GREENFLINT LN.
AUSTIN, TX 78759-8130

JANET S EBERLEIN
AS HER SEPARATE PROPERTY
461 EATON WAY
WEST CHESTER, PA 19380

JANET SCHROEDER DBA
WELL DATA RESOURCES
ATTN: JANET SCHROEDER
13264 ELMROCK AVE
MOORPARK, CA 93021

JANICE LOUISE EGER
145 SOUTHLAKE DR.
SAINT AUGUSTINE, FL 32092-1008

JASON CROWDER
ADDRESS UNAVAILABLE AT TIME OF FILING

JAVIER ALBERTO
ADDRESS UNAVAILABLE AT TIME OF FILING

JD RUSH COMPANY
5900 E LERDO HIGHWAY
SHAFTER, CA 93263

JEAN CLINE
1403 FAIRWOOD RD.
AUSTIN, TX 78722-1025

JEFFREY WARREN
3RG HOLDINGS LP
3798 SHADY HILL DR
DALLAS, TX 77229

JENIFER B. AMERSON
1317 ALLYN AVE.
ST HELENA, CA 94574

JEFFREY TODD MITCHELL
MILLER GROSSBARD & ASSOC. - FOS
2204 LOUISIANA ST., STE. 2
HOUSTON, TX 77002-8655

JEFFREY WARREN
1317 ALLYN AVENUE
ST HELENA, CA 94574

JENIFER B. AMERSON
4857 MUSTANG RD.
BRENHAM, TX 77833

JENNIFER JACKSON
P.O. BOX 335
INDIANOLA, WA 98342-0335

JERSEY MIKE'S
938 3RD AVE
NEW YORK, NY 10022

JEWEL PULASKI TRUST
BETTY A. WESTON, TR
5405 ENCINAS ROJAS
AUSTIN, TX 78746

JEWEL PULASKI TRUST
DAN J. PULASKI, TR
2829 POST OAK BLVD., APT #908
HOUSTON, TX 77056-6115

JEWETT, PHILLIP D
ADDRESS REDACTED

JH BLADES AND COMPANY
520 POST OAK BLVD
#250
HOUSTON, TX 77027

JL MARINE CONSTRUCTIONS
2290 EASTMAN AVE., #104
VENTURA, CA 93003

JO ANN RAMSEY
741 143RD AVE, NE APT. 24
BELLEVUE, WA 98007-4763

JOANNE P. KENDALL TRUST
JOANNE & ROBERT KENDALL TRUSTE
67 SEAVIEW DRIVE
SANTA BARBARA, CA 93108

JOAQUIN CHAVEZ
3552 A POINT SAL ROAD
CASMALIA, CA 93429

JOE BERTOLAMI
15590 93RD STREET NORTH
WEST PALM BEACH, FL 33412

JOE GONZALEZ WELDING INC
P.O. BOX 1136
CARPINTERIA, CA 93014

JOEL DIXON JONES
518 FARINE DRIVE
IRVING, TX 75062

JOHN A WARREN TRUST
C/O JIM NORD, TRUSTEE
P O BOX 690
NAPA, CA 94559

JOHN A WARREN TRUST
C/O JIM NORD, TRUSTEE
P.O. BOX 690
NAPA, CA 94559

JOHN ARTHUR STOKER
301 CEDAR HURST LANE
AUSTIN, TX 78734

JOHN BRADFORD PRUITT
1623 2ND STREET
KIRKLAND, WA 98033

JOHN BRANQUINHO FAMILY TRUST
P.O. BOX 8
LOS ALAMOS, CA 93440

JOHN DEERE FINANCIAL
P.O. BOX 4450
CAROL STREAM, IL 60197-4450

JOHN DEERE FINANCIAL
P.O. BOX 650215
DALLAS, TX 75265-0215

JOHN DEERE LANDSCAPES
WEST PALM BEACH FL #507
222 TALL PINES RD
WEST PALM BEACH, FL 33413-1791

JOHN ELWYN SCOTT
7823 ARBURY GLEN LANE
HUMBLE, TX 77338-2007

JOHN F. FLANNERY JR. GST
JPMORGAN CHASE BANK, NA
P.O. BOX 99084
FORT WORTH, TX 76199-0084

JOHN HANCOCK
ATTN: LEGAL DEPARTMENT
601 CONGRESS STREET
BOSTON, MA 02210

JOHN HELMUTH
REEL SHARP GRINDING SERVICE
755 CALLE VALLARTA
SAN CLEMENTE, CA 92673

JOHN KENNEDY LUGAN
P.O. BOX 376
BURTON, TX 77835-0376

JOHN KENNEDY LOUISIANA STATE
TREASURER
UNCLAIMED PROPERTY DIVISION
626 MAIN STREET
BATON ROUGE, LA 70801

JOHN KIRK MITCHELL
P.O. BOX 4023
AUSTIN, TX 78765

JOHN M. PHILLIPS
2755 DAWSON AVENUE
SIGNAL HILL, CA 90755

JOHN R WICKENDEN & ELEANOR
WICKENDEN FAMILY TRUST
7181 FOXEN CANYON ROAD
SANTA MARIA, CA 93454

JOHN ZINK COMPANY, LLC
11920 E. APACHE
TULSA, OK 74116

JOHNNY AVILA'S MOBILE SERVICE
P.O. BOX 698
BUELLTON, CA 93427

JON S. BROWN
P.O. BOX 246
PALESTINE, TX 75802-0246

JONATA RANCH
ADDRESS UNAVAILABLE AT TIME OF FILING

JORDAN DAVIDSON GARRETT
5116 COMMANDER COURT
ARLINGTON, TX 76017

JORDAN, TIMOTHY M
ADDRESS REDACTED

JOSE A RAMOS
8001 N MESA ST STE E PMB#332
EL PASO, TX 79932

JOSE ANIBAL VASQUEZ
1300 TORONTO CIRCLE
CARPINTERIA, CA 93013

JOSE DONOSO
BARONESA POLO INC
P.O. BOX 370
BROOKSHIRE, TX 77423

JOSE JUVENAL RODRIGUEZ
P.O. BOX 370
BROOKSHIRE, TX 77453

JOSEPH E HOLLAND, CTY CLERK,
RECORDER & ASSESSOR
P.O. BOX 159
SANTA BARBARA, CA 93102-0159

JOSEPH M. CHIRCO
2949 SPARROW DR
FULLERTON, CA 92835

JOY EQUIPMENT PROTECTION, INC
P.O. BOX 1080
CARPINTERIA, CA 93014-1080

JUAN BARRETO
ADDRESS UNAVAILABLE AT TIME OF FILING

JUAN O'S MOBILE REPAIR &
TRUCKING INC
6214 CASITAS PASS ROAD
VENTURA, CA 93001

JUAN REYES
4423 GASSNER RD
BROOKSHIRE, TX 77423

JUDITH J. BELL
635 RAMBLEWOOD RD.
HOUSTON, TX 77079-6904

JUDITH LEA BAHR
12206 28TH STREET
SANTA FE, TX 77510

JULIA F MCLANAHAN
1307 JODI CT
SANTA MARIA, CA 93454

K B O'SULLIVAN CONSTRUCTION
719 RAYMOND AVENUE
SANTA MARIA, CA 93455

K&L GATES LLP
1000 MAIN STREET STE 2550
HOUSTON, TX 77002

KATHLEEN MOSS
622 VIEWCREST
NEW BRAUNFELS, TX 787130

KATHY FRIESEN
P.O. BOX 10657
BAKERSFIELD, CA 93389

KATHY LINFOOT
84-485 AVE 61
THERMAL, CA 92274

KB PUMP & SUPPLY
7128 COPPER CREEK WAY
BAKERSFIELD, CA 93308

KDB SEPARATING TRUST
KALITA BECK BLESSING, TRUSTEE
5600 LOVERS LN., #116-305
DALLAS, TX 75209-4330

KDB INC
P.O. BOX 541004
LOS ANGELES, CA 90054-1004

KDB FUND
SANTA BARBARA FOUNDATION-KDB
CLASSICAL CHOICE
1111 CHAPALA STREET, SUITE 200
SANTA BARBARA, CA 93101

KDR SUPPLY INC
P.O. BOX 10130
LIBERTY, TX 77575-7630

KELLY SERVICES INC
P.O. BOX 530437
ATLANTA, GA 30353-0437

KEN VERTREES PRINTERS INC
406 WEST MAIN STREET
SANTA MARIA, CA 93458-5031

KENNEDY GAS SERVICES
P.O. BOX 841354
HOUSTON, TX 77284-1354

KERN COUNTY AIRPORTS
3701 WINGS WAY STE 300
BAKERSFIELD, CA 93308-7026

KERR-MCGEE CORPORATION
ATTN: PRORATION
P.O. BOX 22023
TULSA, OK 74102

KEVIN BREGMAN
3300 SAGE ROAD APT. 3212
HOUSTON, TX 77056

KEVIN FRAMPTON
720 LADERA LANE
SANTA BARBARA, CA 93108

KEY ENERGY SERVICES CALIFORNIA
ATTN: BARRY EKSTRAND
5080 CALIFORNIA AVE
SUITE 150
BAKERSFIELD, CA 93309

KEY ENERGY SERVICES, INC.
P.O. BOX 201858
DALLAS, TX 75320-1858

KEY SOLUTIONS
330 S. LINDA DRIVE
SANTA MARIA, CA 93454

KIM KUMPART PHOTOGRAPHY
3149 S BARRINGTON AVE
LOS ANGELES, CA 90066

KIMBERLEY CORBIN
328 E. HUISACHE AVE.
SAN ANTONIO, TX 78212-3004

KIMBERLY R. JACKSON
28816 118TH AVE. SE
AUBURN, WA 98092

KINKEAD, ELLIS FRANK
ADDRESS REDACTED

KOMAX SYSTEMS, INC
15301 GRAHAM STREET
HUNTINGTON BEACH, CA 92649

KONICA MINOLTA - BIZHUB
21146 NETWORK PLACE
CHICAGO, IL 60673-1211

KONICA MINOLTA BUS SOLUTION
DEPT 2366 P.O. BOX 122366
DALLAS, TX 75312-2366

KONICA MINOLTA BUSINESS SOLUTIONS
U.S.A., INC.
10201 CENTURION PARKWAY NORTH
JACKSONVILLE, FL 32256

KONICA MINOLTA BUSINESS SOLUTIONS
U.S.A., INC.
10201 CENTURION PARKWAY NORTH
SUITE 100
JACKSONVILLE, FL 32256

LACEY, DOUG W
ADDRESS REDACTED

LAKEVIEW GLASS & MIRROR INC
8242 WARREN RD
HOUSTON, TX 77040

LAND ROVER FINANCIAL GROUP
C/O CHASE
P.O. BOX 78069
PHOENIX, AZ 85062-8069

LAPIN & LANDA, LLP
500 JEFFERSON STE 2000
HOUSTON, TX 77002

LAPORTE SEHRT ROMIG HAND
1770 ST. JAMES PLACE, STE 250
HOUSTON, TX 77056-3432

LAPP, FATCH & MYERS
ATTN: CINDY BAYLISF FOR
RUTHANE & DAVID TOMPKINS
SANTA MARIA, CA 93455

LARKEN JAPANESE FURNITURE
5 CAMDEN PL
CORPUS CHRISTI, TX 78412-2612

LARRY DENNIS FUSSELL
P.O. BOX 307
HUMBLE, TX 77338

LARRY LAFLEUR
18704 SCARLET OAK LANE
EDMOND, OK 73012

LARRYS AUTO PARTS
5855 HOLLISTER AVE
GOLETA, CA 93117

LAURA HAMMAN FAIN
P.O. BOX 22169
HOUSTON, TX 77227-2169

LAURA JACKSON HOWE
P.O. BOX 1365
KERRVILLE, TX 78029

LAUREANO ECHEZARRETA
P.O. BOX 1566
LOXAHATCHEE, FL 33470-1566

LAVAGNINO FOR SUPERVISOR
908 SPEED STREET
SANTA MARIA, CA 93454

LAW OFFICE OF K.M. NEISWENDER
P.O. BOX 24617
VENTURA, CA 93002

LAW OFFICE OF PAUL B JUSTI
A PROFESSIONAL CORPORATION
1981 NORTH BROADWAY, SUITE 250
WALNUT CREEK, CA 94596

LAWRENCE R MICHAEL, CLAUDIA MICHAEL
RICHARD L MICHAEL, OPHELIA MICHAEL
6355 PALMER ROAD
SANTA MARIA, CA 93454-9667

LAYTON, MICHELLE M
ADDRESS REDACTED

LEDERHOS ENGINEERING CONSULTING, INC.
33728 DRESSER AVENUE
BAKERSFIELD, CA 93308

LEE C CARR
12500 CASTLEBRIDGE DRIVE
HOUSTON, TX 77065

LEGACY RESERVES OPERATING, L.P
ATTN: GENERAL COUNSEL
303 W. WALL ST
SUITE 1800
MIDLAND, TX 79701

LEGGETTE BRASHEARS & GRAHAM IN
4 RESEARCH DRIVE STE 301
SHELTON, CT 06484

LELA K. NEWSON
3301 COLONIAL DRIVE
NACOGDOCHES, TX 75965-3081

LENVIK & MINOR ARCHITECTS
315 WEST HALEY STREET
SANTA BARBARA, CA 93101

LEONARD RAUCH
P.O. BOX 270415
HOUSTON, TX 77277-0415

LETTERS INC
ATTN: MARTHA
629 S BROADWAY
SANTA MARIA, CA 93454

LEXINGTON INSURANCE COMPANY
100 SUMMER STREET
BOSTON, MA 21110

LIBERTY COUNTY
1923 SAM HOUSTON
LIBERTY, TX 77575

LIBERTY COUNTY
RICHARD BROWN, TAX COLLECTOR
P.O. BOX 10288
LIBERTY, TX 77575-0288

LIBERTY COUNTY CLERK
1923 SAM HOUSTON
LIBERTY, TX 77575

LIBERTY COUNTY TAX OFFICE
PO BOX 1810
LIBERTY, TX 77575-1810

LIBERTY COUNTY TEXAS
1923 SAM HOUSTON, P.O. BOX 1810
LIBERTY, TX 77575

LIBERTY ELECTRIC COMPANY INC
P.O. BOX 507
LIBERTY, TX 77575

LIBERTY LIFT SOLUTIONS, LLC
HOUSTON, TEXAS CORPORATE OFFICE
1250 WOOD BRANCH PARK DRIVE, SUITE 250
HOUSTON, TX 77079

LIFELINE SAFETY, LLC
1499 FARROLL ROAD UNIT B
GROVER BEACH, CA 93433

LILLIAN M. T. REMBERT
1251 TURNBURY OAKS
HOUSTON, TX 77024

LINDA G BOYKE
505 BASTROP STREET, NO. 310
HOUSTON, TX 70003

LINDA LUSK
P.O. BOX 984
PUTNEY, VT 05346-0984

LINDA LEO RHODES
P.O. BOX 623
KIRBYVILLE, TX 75956

LINDSEY HARTSOUGH/
MAGNOLIA EVENT DESIGN
511 WEST ALAMAR AVENUE
SANTA BARBARA, CA 93105

LINE-X OF SANTA MARIA
1915 NORTH BROADWAY SUITE C
SANTA MARIA, CA 93454

LINN ENERGY HOLDINGS, LLC
JPMORGAN CHASE TOWER
600 TRAVIS
SUITE 5100
HOUSTON, TX 77002

LITTLEJOHN-REULAND CORP.
ATTN: JUAN MARTINEZ
P.O. BOX 58487
4575 PACIFIC BLVD.
LOS ANGELES, CA 90058

LVN CORPORATION
C/O BEAL BANK
1970 VILLAGE CENTER CIRCLE, SUITE 1
LAS VEGAS, NV 89134

LVN CORPORATION C/O BEAL BANK
1970 VILLAGE CENTER CIR.,
SUITE 1
LAS VEGAS, NV 89134

LOGDIGI, LLC
565 SOUTH MASON ROAD, #238
KATY, TX 77450

LOGIX COMMUNICATIONS
2950 N. LOOP W. 8TH FLOOR
HOUSTON, TX 77092

LOGIX COMMUNICATIONS
P.O. BOX 3608
HOUSTON, TX 77253-3608

LOIS BERNICE BROOKS
520 WINDSWEEP DR.
HUMBLE, TX 77338-8051

LORNA JACKSON
1259 SW 150TH ST.
BURIEN, WA 98166-1752

LTS ENVIRONMENTAL, INC
704 ADIRONDACK AVENUE
VENTURA, CA 93003

LUFKIN INDUSTRIES INC
P.O. BOX 301199
DALLAS, TX 75303-1199

LUIS CARLOS LOPEZ
13984 MORNING GLORY DR
WELLINGTON, FL 33414

LUIS SIORDIA
ADDRESS UNAVAILABLE AT TIME OF FILING

LUNDAY THAGARD CO
9332 GARFIELD AVENUE
SOUTH GATE, CA 90230

LUTHER M. VAUGHAN JR. TRUST
UWO DORIS VAUGHAN BURDEAUX
2211 DUNRAVEN LN.
HOUSTON, TX 77019

LUTHER MATTHEWS VAUGHAN, JR.
2211 DUNRAVEN LANE
HOUSTON, TX 77019

LYNN MENKING SAHIN
C/O: NORTHERN TR BK OF TX, AGENT
P.O. BOX 226270
DALLAS, TX 75222-6270

LYNN REYNOLDS, LIFE TENANT
1900 PEAVINE RD.
RENO, NV 89501

M & W PUMPS, INC.
1226 W. FURUKAWA WAY
SANTA MARIA, CA 93458

M E MEYR
153 TORO CANYON RD
CARPINTERIA, CA 93013-3039

M M I SERVICES, INC.
ATTN: ROXANNE CAMPBELL
4042 PATTON WAY
BAKERSFIELD, CA 93308-5030

MACK E. LEE III
9933 KEMP FOREST DR.
HOUSTON, TX 77080-2650

MACQUARIE CAPITAL (USA) INC
125 W 55TH STREET
NEW YORK, NY 10019

MACQUARIE GROUP
ATTN: ACCTS RECEIVABLE LEVEL 9
125 WEST 55TH STREET
NEW YORK, NY 10019

MACQUARIE GROUP
ATTN: GENERAL COUNSEL
125 WEST 55TH STREET
NEW YORK, NY 10019

MAINLINE UTILITY COMPANY
1305 NORTH H STREET, #A
LOMPOC, CA 93436

MANEAWASH FOUNDATION
4742 N 24TH ST
SUITE 400
PHOENIX, AZ 85016

MARGLO, LLC
333 CLAY STREET
HOUSTON, TX 77002

MARBORG INDUSTRIES
P.O. BOX 4127
SANTA BARBARA, CA 93140

MARC BEAUPARLANT
P.O. BOX 213
SANTA BARBARA, CA 93102

MARGARET Y. HUNT
WILLIAM HUNT, AIF
3002 CREEKSIDE DRIVE
BRENHAM, TX 77833-9312

MARGIE R. CARPENTER TEST TRUST
C/O: NORTHERN TRUST, NA
P.O. BOX 50277
JACKSONVILLE BEACH, FL 32240-0277

MARIA UBEDA
ADDRESS UNAVAILABLE AT TIME OF FILING

MARIANNE MEL RHODES GROOS
P.O. 355
MAGNOLIA, TX 77353

MARIANO VERA
P.O. BOX 370
BROOKSHIRE, TX 77423

MARIBEL AGUILERA
1427 BLUEBIRD STREET
SANTA MARIA, CA 93454

MARIELLA EDGAR
553 ENCINO VISTA DRIVE
THOUSAND OAKS, CA 91362

MARILYN LEE PIERCE
176 AUGUSTA DR.
WIMBERLEY, TX 78676-2511

MARIO G DE MENDOZA III PA
12765 FOREST HILL BLVD
SUITE 1302
WELLINGTON, FL 33414

MARISCAL, MICHELLE C
ADDRESS REDACTED

MARK BRYAN
ADDRESS UNAVAILABLE AT TIME OF FILING

MARK DOUGLAS MITCHELL
P.O. BOX 595
WRIGHTSVILLE, NC 28480

MARK N. CURTIS & RALPH PETRILLI
C/O: TRANSWORLD RESOURCES, INC.
P.O. BOX 9095
MARINA DEL REY, CA 90291

MARK ONTIVEROS
ADDRESS UNAVAILABLE AT TIME OF FILING

MARK R RILEY P.C.
2731 ROBINHOOD ST.
HOUSTON, TX 77005

MARTHA PARR HARRISON
2401 INNISBROOK
AUSTIN, TX 78747

MARTHA SCHWARTZ
302 PALM VALLEY DR. W.
HARLINGEN, TX 78552-8997

MARTIN MUNOZ
P.O. BOX 370
BROOKSHIRE, TX 77423-0370

MARTIN PROPERTIES INC
P.O. BOX 547
BRIDGMAN, MI 49106-0547

MARTIN PROPERTIES INC. - UNLEASED
ERG RESOURCES, L.L.C.
333 CLAY ST., STE. 4400
HOUSTON, TX 77002

MARY CARMAKAL
12198 40TH ST SOUTH
WELLINGTON, FL 33449-8202

MARY ELLEN GOING
403 WEST DELZ
HOUSTON, TX 77018

MARY JEAN ABSHIER ESTATE
C/O: PATRICIA K. COOLEY
P. O. BOX 156
ANAHUAC, TX 77514

MARY M DAVIS, TRUSTEE
DAVIS 1999 REVOCABLE LIVING TR
P.O. BOX 807
OROFINO, ID 83544-0807

MARY ROWE
P.O BOX 1829
ANAHUAC, TX 77514

MCCARTHY, BURGESS & WOLFF
THE MB&W BUILDING
26000 CANNON ROAD
CLEVELAND, OH 44146

MCCURLEY ORSINGER MCCURLEY
NELSON & DOWNING LLP
5950 SHERRY LANE 8TH FLOOR
DALLAS, TX 75225

MCELROY SULLIVAN & MILLER LLP
P.O. BOX 12127
AUSTIN, TX 78711-2127

MCEWAN, MATTHEW R
ADDRESS REDACTED

MCMAHON SUROVIK SUTTLE
P.O. BOX 3679
ABILEEN, TX 79604

ME N EDS PIZZERIA
5701 N WEST AVE
FRESNO, CA 93711

MELTON ASSET MANAGEMENT LLC
1201 SOVEREIGN ROW
OKLAHOMA CUTY, OK 73108

MEMORIAL PARK CONSERVANCY INC
6501 MEMORIAL DRIVE
HOUSTON, TX 77007-7021

MEREDITH L. DREISS
3002 SCENIC DR.
AUSTIN, TX 78703-1058

MERRITT ENTERPRISES, LLC
PMB# 166
13061 ROSEDALE HWY, SUITE G
BAKERSFIELD, CA 93314-7612

MERRYL BROWN EVENTS LLC
1187 COAST VILLAGE ROAD BOX 421
SANTA BARBARA, CA 93108

MHA PETROLEUM CONSULTANTS
4700 STOCKDALE HWY., #110
BAKERSFIELD, CA 93309

M-I L.L.C.
P.O. BOX 732135
DALLAS, TX 75373-2135

MICHAEL FAMILY TRUST
RICK MICHAEL TRUSTEE
6355 PALMER ROAD
SANTA MARIA, CA 93454

MICHAEL GLINZAK, JR.
14112 CARDIGAN AVE.
BAKERSFIELD, CA 93314-8998

MICHAEL JAMES PRUITT
316 33RD STREET
PORT TOWNSEND, WA 98368

MICHAEL KENT MITCHELL
P.O. BOX 3069
BALD HEAD ISLAND, NC 28461-7000

MICHAEL N. DIFILIPPO
2803 WOOLSEY
BERKELEY, CA 94705

MICHAEL RANCH TRUST
C/O RICK MICHAEL
6355 PALMER ROAD
SANTA MARIA, CA 93454

MICHAEL T MORTON
P.O. BOX 7251
HALCYON, CA 93421

MICRO MOTION INC.
22737 NETWORK PLACE
CHICAGO, IL 60673-1227

MIDSTREAM FUEL SERVICE, LLC
P.O. BOX 11407
DEPT #30616
BIRMINGHAM, AL 35246

MIGUEL FAIRBANKS
P.O. BOX 285
SUMMERLAND, CA 93067-0285

MIKAL EDWARDS ACCT.
RUE DE LAC 15
B-1050
BRUSSELS
BELGIUM

MIKE SULLIVAN-HARRIS COUNTY
TAX ASSESSOR-COLLECTOR
P.O. BOX 4622
HOUSTON, TX 77210-4622

MILDRED B. REID
2219 PARGOUD BLVD.
MONROE, LA 71201

MILLER CONSULTING INC
1000 WEST AVENUE
AUSTIN, TX 78701-2019

MISSION SECURITY & PATROL
27 WEST ANAPAMU ST. SUITE 141
SANTA BARBARA, CA 93101-3107

MISSION UNIFORM SERVICE
399 ERROL ST
MORRO BAY, CA 93442

MITCHELL INDUSTRIES
15555 IH - 10 EAST
BAYTOWN, TX 77523-9093

MMI SERVICES
6400 PRICE WAY
BAKERSFIELD, CA 93308-5119

MOBIL PRODUCING TEXAS & NM INC.
P.O. BOX 676936
DALLAS, TX 75267-6936

MOBILE REEL GRINDER
P.O. BOX 598
NEEDVILLE, TX 77461

MOMENTUM BMW WEST
11811 KATY FREEWAY
HOUSTON, TX 77079

MONTECITO WATER DISTRICT
P.O. BOX 843402
LOS ANGELES, CA 90084-3402

MONTIAVO AT BRADLEY SQUARE
2460 S RUBEL WAY
SANTA MONICA, CA 93455

MOODY, JAMES
ADDRESS REDACTED

MORALES JR. JOSE R
ADDRESS REDACTED

MOUNTAIN HORSES TRADING CO
403 W GRAND PKWY S STE F-136
KATY, TX 77494-3801

MR. RONALD M. MUCCI
FIRST UNITED OIL & GAS CORP.
10904 S. HUDSON AVE.
TULSA, OK 74137

MULTIFORCE SYSTEMS CORP
101 WALL STREET
PRINCETON, NJ 08540

MUNGER OIL INFORMATION SERVICE
HC 1 BOX 1205
JOSHUA TREE, CA 92252

MURCAL. INC.
41343 12TH STREET WEST
PALMDALE, CA 93551

MURPHYKING REAL ESTATE
5441 CARPINTERIA AVENUE
CARPINTERIA, CA 93013

MYRA B. WILSON
10 S. BRIAR HOLLOW LN
UNIT 10
HOUSTON, TX 77027-2821

MYRNA SCHAFFER
510 BOLTON PLACE
HOUSTON, TX 77024

MYRNA SLEATH MCCLAIN
AS HER SEPARATE PROPERTY
5897 W RIVERBEND LANE
BOISE, ID 83703

NABORS COMPLETION & PRODUCTION
SERVICES
P.O. BOX 975682
DALLAS, TX 75397-5682

NABORS GLOBAL HOLDINGS II
ATTN: LAURA DOERRE
515 WEST GREENS ROAD
SUITE 1200
HOUSTON, TX 77067

NALCO COMPANY
7705 HIGHWAY 90-A
SUGAS LAND, TX 77478

NANCY CYRUS PARMETER
48 AUGUSTA DR.
MEADOWLAKES, TX 78654

NANCY J LANE
1429 CLAREMONT
SANTA MARIA, CA 93458

NATIONAL OILWELL VARCO, L.P.
DBA MD/TOTCO
P.O. BOX 203793
DALLAS, TX 75320-379

NATIONAL OILWELL VARCO, LP
P.O. BOX 202631
DALLAS, TX 75320

NEBIL ZARIF
ADDRESS UNAVAILABLE AT TIME OF FILING

NED SAYFORD THOMPSON
P.O. BOX 235
POLLOK, TX 75969

NELLIE STERLING THUROW
5617 HOLLY SPRINGS
HOUSTON, TX 77056

NESTLE PURCHASING
P.O. BOX 856158
LOUISVILLE, KY 40285-6158

NETHERLAND SEWELL & ASSOCIATES, INC.
2100 ROSS AVENUE SUITE 2200
DALLAS, TX 75201

NETWORK DATAFORM SOLUTIONS
5599 SAN FELIPE
SUITE 500
HOUSTON, TX 77056

NEW TECH GLOBAL
ENVIRONMENTAL GROUP LLC
P.O. BOX 4976 MSC #200
HOUSTON, TX 77210-4976

NEXTIVIA
8800 E CHAPARRAL RD
SUITE 300
SCOTTSDALE, AZ 85250

NICOLAS PAREDES
1072 CASITAS PASS RD, #142
CARPINTERIA,, CA 93013

NINA JUNE ROLLINS
241 N COURTLAND #127
ARROYO GRANDE, CA 93420

NO ON MEASURE M2014
226 EAST CANON PERDIDO ST
SUITE D
SANTA BARBARA, CA 93101

NO ON P:
SANTA BARBARA CTY COALITION AGAINST
OIL & GAS SHUTDOWN INITIATIVE
SAN RAFAEL, CA 94901

NO STATIC PRO AUDIO INC
3223 BURTON AVE
BURBANK, CA 91504

NOBLE AMERICAS ENERGY SOLUTIONS
401 WEST A STREET, SUITE 500
SAN DIEGO, CA 92101

NOBLE AMERICAS ENERGY SOLUTIONS
P.O. BOX 100967
PASADENA, CA 91189-0967

NOBLES AMERICAS ENERGY SOLUTIONS
581 MAIN ST
#830
WOODBIDGE, NJ 07095

NO-TRAX INC
P.O. BOX 5704
LAKE WORTH, FL 33466

NTS INC
27506 CA HWY-119
TAFT, CA 93268

NTS INC.
ATTN: KURSTON KLUGOW
8200 STOCKDALE HWY
SUITE M10-306
BAKERSFIELD, CA 93311

O E C INC
2010 PREISKER LANE, SUITE F
SANTA MARIA, CA 93454

OAKLEY, BENJAMIN R
ADDRESS REDACTED

OAKWOOD MINERALS I LP
P.O. BOX 17728
FORT WORTH, TX 76102

OCCUPATIONAL SAFETY &
HEALTH ADMINISTRATION
WASHINGTON, DC 20210

OFFICE DEPOT INC
P.O. BOX 70025
LOS ANGELES, CA 90074-0025

OFFICE OF SECRETARY OF STATE
1500 11TH ST
SACRAMENTO, CA 95814

OFFICE OF SECRETARY OF STATE
JAMES EARL RUDDER BUILDING
AUSTIN, TX 78701

OFFICE OF TAX AND REVENUE
941 NORTH CAPITOL STREET, NE
WASHINGTON, DC 20002

OFFICE OF THE ATTORNEY GENERAL
1300 I STREET, SUITE 1740
SACRAMENTO, CA 95814

OFFICE OF THE ATTORNEY GENERAL
1412 MAIN STREET
SUITE 810
DALLAS, TX 75202

OFFICE OF THE ATTORNEY GENERAL
CALIFORNIA DEPARTMENT OF JUSTICE
ATTN: PUBLIC INQUIRY UNIT
P.O. BOX 944255
SACRAMENTO, CA 94244-2550

OFFICE OF THE ATTORNEY GENERAL -
TEXAS
CAPITOL STATION
P.O. BOX 12548
AUSTIN, TX 78711-2548

OFFICE OF THE STATE TREASURER OF
ILLINOIS ATTN: ALEXI GIANNOULIAS
UNCLAIMED PROPERTY DIVISION
P.O. BOX 19495
SPRINGFIELD, IL 62794

OFFICETEAM
P.O. BOX 743295
LOS ANGELES, CA 90074-3295

OGM PARTNERS
P.O. BOX 17728
FORT WORTH, TX 76102

OIL & GAS AWARDS LIMITED
RBS CITIZENS, N.A.
ATTN:REMITTANCE PROCESSING/BANK BY
MAIL
PROVIDENCE, RI 02940-2006

OIL & GAS INFRASTRUCTURE SYSTEMS
6500 WEST FREEWAY
SUITE 1020
FORT WORTH, TX 76116

OIL PATCH TRANSPORTATION INC
P.O. BOX 731152
DALLAS, TX 75373-1152

OILFIELD INSTRUMENTATION USA
P.O. BOX 51902
LAFAYETTE, LA 70505-1902

OILFIELD SAFETY ANCHOR SERVICE INC.
13061 ROSEDALE HWY. BOX #115
BAKERSFIELD, CA 93314

OILWELL TECHNOLOGIES & ENHANCEMENT
CORP.
508 W. VANDAMENT
SUITE 305
YUKON, OK 73009

OLD FASHION COUNTRY BUTCHER
KENT SHORT
335 SO. 5TH STREET
SANTA PAULA, CA 93060

OLD MILL RUN HOMEOWNERS ASSOC
2429 PROFESSIONAL PARKWAY
SUITE 102
SANTA MARIA, CA 93455

OLEG PROKOPLEV
4900 CALIFORNIA AVE., #300B
BAKERSFIELD, CA 93309

OLIVE GARDEN
1000 DARDEN CENTER DRIVE
ORLANDO, FL 32837

OMNI FLOW COMPUTERS, INC.
12620 W. AIRPORT BLVD., #100
SUGAR LAND, TX 77478

OPPORTUNE, LLP
340 MADISON AVENUE
19TH FLOOR
NEW YORK, NY 10173

ORANGE, PATRICIA D
ADDRESS REDACTED

ORCUTT 76 STATION
DBA ORCUTT 76
100 EAST CLARK AVE
ORCUTT, CA 93455

ORCUTT CHILDREN'S ARTS FOUNDATION
500 DYER ST
ORCUTT, CA 93455

OSCAR SUAREZ
403 GREEN STONE STREET
HOUSTON, TX 77094

OUIDA C. TOWNSEN
4103 BELLEFONTAINE ST.
HOUSTON, TX 77025

OVERHEAD DOOR
511 E GUTIERREZ STREET
SANTA BARBARA, CA 93103

P C MECHANICAL INC
2803 INDUSTRIAL PARKWAY
SANTA MARIA, CA 93455

P G & E
P.O. BOX 997300
SACRAMENTO, CA 95899-7300

P.A. BRENNEN TRUST
WELLS FARGO BANK - SAO
P.O. BOX 41779
AUSTIN, TX 78704

P2 ENERGY SOLUTIONS
1355 CENTRAL PARKWAY SOUTH
SUITE 500
SAN ANTONIO, TX 78232

PABLO PATINO PERALTA
1072 CASITAS PASS RD #142
CARPINTERIA, CA 93013

PACIFIC COAST BUSINESS TIMES
14 E. CARRILLO ST., #A
SANTA BARBARA, CA 93101

PACIFIC GAS & ELECTRIC
C/O BANKRUPTCY DEPARTMENT
8110 LORRAINE AVENUE
STOCKTON, CA 95210

PACIFIC GAS & ELECTRIC
C/O BANKRUPTCY DEPARTMENT
P.O. BOX 8329
STOCKTON, CA 95208

PACIFIC GAS TECHNOLOGY, INC.
P.O. BOX 80847
BAKERSFIELD, CA 93380-0847

PACIFIC PETROLEUM CALIFORNIA, INC.
1615 E. BETTERAVIA ROAD
SANTA MARIA, CA 93454

PACIFIC PETROLEUM CALIFORNIA, INC.
P.O. BOX 2646
ORCUTT, CA 93457

PAGE, PERRY G
ADDRESS REDACTED

PAGE, RANDY
ADDRESS REDACTED

PALMETTO MILLS LLC
13527 46TH COURT NORTH
SUITE 22-424
ROYAL PALM BEACH, FL 33411

PAMELA M. MAGUIRE
3209 WINDSOR
AUSTIN, TX 78703

PAN PACIFIC PETROLEUM, INC.
1850 COFFEE ROAD
BAKERSFIELD, CA 93308

PARKE ORCUTT
3235 ORCUTT ROAD
SANTA MARIA, CA 93455

PARTY PLACE & RENTAL CENTER, INC
406-A W. BETTERAVIA ROAD
SANTA MARIA, CA 93455

PAT PHELAN CONSTRUCTION
235 PHELAN RANCH WAY
ARROYO GRANDE, CA 93420

PATRICIA DAVIS BECK TRUST
FBO PATRICIA HARDEN BECK
8235 DOUGLAS STE., 1350
DALLAS, TX 75225

PATRICIA KING KIDDY
3010 SOSOL AVE.
NAPA, CA 94558-3050

PATRICIA P. CAPPEL TRUST
CW & PP CAPPEL TRUSTEES
P.O. BOX 1444
SANTA YNEZ, CA 93460

PATRICIO'S
156 BROADWAY ST
ORCUTT, CA 93455

PATTY PENLAND HORTON
12811 LONGVINE COURT
HOUSTON, TX 77072

PAUL ZUKOR
8308 WINNINGHAM LANE
HOUSTON, TX 77055

PAYETTE & SON'S INC
P.O. BOX 2009
NIPOMO, CA 93444-2009

PAZ PAINTING
ERNEST PAZ
4891 RUBY CREST COURT
SANTA MARIA, CA 93455

PC MECHANICAL INC
ATTN: LEGAL DEPT
2803 INDUSTRIAL PKWY
SANTA MARIA, CA 93455

PCL INDUSTRIAL SERVICES INC.
ATTN: MARK PITTSER
1500 S. UNION AVE.
BAKERSFIELD, CA 93307

PCPA FOUNDATION
900 E STOWELL RD
SANTA MARIA, CA 93454

PEARL MEYER & PARTNERS, LLC
DEPARTMENT #41287
P.O. BOX 650823
DALLAS, TX 75265

PEDRO CALEL GOMEZ
1072 CASITAS PASS #142
CARPINTERIA, CA 93013

PEGGY ANN MCGUIRT
33814 DEER CREEK WAY
MAGNOLIA, TX 77355

PENNY PENLAND KUBIAK
7900 N. STADIUM DR. #63
HOUSTON, TX 77030

PENSION BENEFIT GUARANTY
CORPORATION
OFFICE OF THE GENERAL COUNSEL
1200 K STREET, N.W.
WASHINGTON, DC 20005-4026

PEOPLE FOR LEISURE & YOUTH INC.
615 SO. MCCLELLAND S STREET
SANTA MARIA, CA 93454

PERFORMANCE PUBLISHING
ATTN: RANDY KLEIN
3313 W CHERRY LANE #344
MERIDIAN, ID 83642

PERRY B. MENKING, JR.
P.O. BOX 226270
DALLAS, TX 75222

PERRY'S ELECTRIC MOTORS INC.
C/O ROBERT N COBB
414 S WESTERN AVENUE
SANTA MARIA, CA 93458

PERSONNEL CONCEPTS
P.O. BOX 5750
CAROL STREAM, IL 60197-5750

PETER F CONLAGE CRAS
5373 W ALABAMA ST STE 209
HOUSTON, TX 77056-5923

PETROLEUM CLUB OF HOUSTON
800 BELL STREET, 43RD FLOOR
HOUSTON, TX 77002

PETROROCK LLC
P.O. BOX 13550
BAKERSFIELD, CA 93389-3550

PETROTECH RESOURCES COMPANY
4520 CALIFORNIA AVENUE
SUITE 310
BAKERSFIELD, CA 93309

PFT / ALEXANDER SERVICE INC
3250 E GRANT STREET
SIGNAL HILL, CA 90755-1233

PG&E
215-245 MARKET STREET
SAN FRANCISCO, CA 94105

PG&E
ATTN: PAT HAZEN
P.O. BOX 997300
SACRAMENTO, CA 95899-7300

PHILLIP E SORBET
ADDRESS REDACTED

PHILLIP E. SORBET
ADDRESS REDACTED

PHILLIPS 66 COMPANY
P.O. BOX 4428
HOUSTON, TX 77210

PHONOSCOPE CABLE
6105 WESTLINE DR
HOUSTON, TX 77036-3515

PHYLLIS FENDER
1510 E. DANA PLACE
FULLERTON, CA 92831

PIERCE & O'NEILL LLP
4203 MONTROSE BOULEVARD
HOUSTON, TX 77006

PIERRE CLAEYSSSENS VETERANS MUSEUM
224 ANACAPA ST
SANTA BARBARA, CA 93101

PIRACLE, INC.
6415 SOUTH 3000 EAST SUITE 150
SALT LAKE CITY, UT 84121

PITNEY BOWES GLOBAL FINANCIAL
SERVICES LLC
P.O. BOX 371887
PITTSBURGH, PA 15250-7887

PLAINS MARKETING LP
333 CLAY ST
SUITE 1600
HOUSTON, TX 77002

PLATO, RICHARD K
ADDRESS REDACTED

PLS, INC
ONE RIVERWAY STE 2200
HOUSTON, TX 77056

PNEUMATIC CONTROL, INC
DBA CONTROL SPECIALISTS
P.O. BOX 80907
BAKERSFIELD, CA 93380-0907

POINT OF ACTION
P.O. BOX 220
SANTA MARIA, CA 93456

POLAR BEAR SERVICES, INC.
7040 LONG CANYON ROAD
SANTA MARIA, CA 93454

POLARIS WEST/KATY WEST SUZUKI
6117 HIGHWAY BOULEVARD
KATY, TX 77494

PORT MAYACA POLO CLUB INC
27005 SW CHUKKER CIRCLE
OKEECHOBEE, FL 34974

POWER ZONE EQUIPMENT, INC.
46920 COUNTY RD E
CENTER, CO 81125

PRAXAIR DISTRIBUTION INC
DEPT LA 21511
PASADENA, CA 91185-1511

PRECISION GRAPHICS CENTER
500 DALLAS STE P-10
HOUSTON, TX 77002

PREMIER CLEANING SERVICES
C/O EVERETT HENDERSON
785 MANDA DR
SANTA MARIA, CA 93455

PREMIER CRIME & TRANSPORTATION
SERVICE
P.O. BOX 20848
BAKERSFIELD, CA 93390

PRIME POWER & PHARMA LP
P.O. BOX 99
SANTA BARBARA, CA 93102-0099

PRINCIPAL LIFE INSURANCE CO.
PLIC - SBD GRAND ISLAND
P.O. BOX 10372
DES MOINES, IA 50306-0372

PRISA USA
12605 NE 14TH AVE
NORTH MIAMI, FL 33161

PROBER LAND SURVEYING
645 FLORA VISTA DRIVE
SANTA BARBARA, CA 93109

PROCESS INSTRUMENTS, INC.
8802 SCOBEE STREET, SUITE 100
BAKERSFIELD, CA 93311

PRO-CHEM SOLUTIONS
1305 KERN STREET
TAFT, CA 93268

PROFESSIONAL TURF PRODUCTS, LP
P.O. BOX 201349
DALLAS, TX 75320-1349

PROFORMA PROGRESSIVE MARKETING
ATTN: BRANDON KENNEDY
6600 DISTRICT BLVD
BAKERSFIELD, CA 93313

PROGRESSIVE BUSINESS PUBLICATIONS
P.O. BOX 3019
MALVERN, PA 19355

PROKOPIEV, OLEG
ADDRESS REDACTED

PROS, INCORPORATED
P.O. BOX 20996
BAKERSFIELD, CA 93390

PROSPERITY BANK FBO
LAND TITLE GUARANTEE COMPANY
3033 EAST FIRST AVENUE
#600
DENVER, CO 80206

PROSPERITY BANK, NA
520 N MAIN
LIBERTY, TX 77575

PROSPERITY BANK, NA
ATTN: CHERYL SORENSEN
5707 WOODWAY
HOUSTON, TX 77057

PROSTAR DBA PARKS COFFEE
P.O. BOX 110209
CARROLLTON, TX 75011-0209

PROSYS INC
4700 NEW HORIZON BLVD.
BAKERSFIELD, CA 93313

PUBLIC UTILITY COMMISSION OF TEXAS
1701 N. CONGRESS AVE., PO BOX 13326
AUSTIN, TX 78711-3326

PUERTA, ALBERTA M
ADDRESS REDACTED

PULASKI FAMILY TRUST
EDWARD N. BARAD, AIF
410 17TH ST., STE. 2200
DENVER, CO 80202

PURCHASE POWER
P.O. BOX 371874
PITTSBURGH, PA 15250-7874

PURCHASE POWER
P.O. BOX 371887
PITTSBURGH, PA 15250-7887

PURKETT, MARK R
ADDRESS REDACTED

Q.I. EXCHANGE, LLC
P.O. BOX 790072
ST. LOUIS, MO 63179-0072

QUALITY TUBULAR SERVICES
P.O. BOX 2626
BAKERSFIELD, CA 93303

QUEST INTEGRITY USA, LLC
P.O. BOX 847778
DALLAS, TX 75284-7778

QUINN PUMPS CA, INC
ATTN: AMANDA NEIGUM
300A ROCKLITE ROAD
VENTURA, CA 93001

QUINN PUMPS CA, INC
ATTN: AMANDA NEIGUM
P.O. BOX 31001-1392
PASADENA, CA 91110-1392

R JACK BALTHAZAR INC
1107 FAIR OAKS AVE #130
S PASADENA, CA 91030

R.F. MACDONALD CO.
25920 EDEN LANDING RD
HAYWARD, CA 94545

R.H. SMURR TRUST #0001
WELLS FARGO BANK - SAO
P.O. BOX 41779
AUSTIN, TX 78704

R.H. SMURR TRUST #0001
WELLS FARGO BANK - SAO
P.O. BOX 41779
AUSTIN, TX 78704

RAE MASON CO
ADDRESS REDACTED

RADLEY ELECTRIC INC
P.O. BOX 336
SOUR LAKE, TX 77659-0336

RAE SECURITY
5201 MITCHELLDALE ST STE A1
HOUSTON, TX 77092

RAILROAD COMMISSION OF TEXAS
1701 N. CONGRESS
AUSTIN, TX 78701

RAILROAD COMMISSION OF TEXAS
ATTN: OIL AND GAS DIVISION
P.O. BOX 12967
AUSTIN, TX 78711-2967

RAIN FOR RENT SANTA PAULA
FILE 52541
LOS ANGELES, CA 90074-2541

RALPH S. JACKSON III
P.O. BOX 4392
BRYAN, TX 77805

RAMSHORN INVESTMENTS, INC.
515 WEST GREENS ROAD
SUITE 1000
HOUSTON, TX 77067-4525

RANDY'S TRUCKING, INC.
P.O. BOX 115
FELLOWS, CA 93224-0115

RAYBOURNE THOMPSON, JR.
6022 CRAB ORCHARD RD.
HOUSTON, TX 77057-1448

RAYNE WATER CONDITIONING
P.O. BOX 5729
SANTA MARIA, CA 93456-5729

RCPTX, LTD.
401 CONGRESS AVE., STE. 1750
AUSTIN, TX 78701

REA, GILBERT R
ADDRESS REDACTED

REBECCA GOWING
6975 CAT CANYON RD
SANTA MARIA, CA 93454

RED WING SHOE STORE
1523 S. BROADWAY
SANTA MARIA, CA 93454-7286

REESE SALES COMPANY
P.O. BOX 1087
SHAFTER, CA 93263

REEVES FINISHES INC
P.O. BOX 2076
SANTA BARBARA, CA 93120-2076

REFINERY SPECIALTIES, INC.
P.O. BOX 577
HEMPSTEAD, TX 77445

REICKER PFAU PLYE & MCROY LLP
ATTORNEY TRUST ACCT
1421 STATE STREET SUITE B
SANTA BARBARA, CA 93101

REID & ASSOCIATES
1630 F ROAD
LOXAHATCHEE, FL 33470

RELIABLE SCRAP DISPOSAL RECYCLING
R&R AUTO WRECKING, INC.
738 SHERIDAN RD
ARROYO GRANDE, CA 93420

REMY DU CELLIEE MULLER
ADDRESS UNAVAILABLE AT TIME OF FILING

REVIER SOLIDS SOLUTIONS, INC.
2825 STANDARD STREET
BAKERSFIELD, CA 93308

RHAME PUMP REPAIR & SUPPLY. INC.
P.O. BOX 358
PEARLAND, TX 77588-0358

RICARDO MOTRAN
3500 FAIRLANE FARM RD STE 6
WELLINGTON, FL 33414

RICHARD BENDER LOGAN
811 TOWN & COUNTRY BLVD. #409
HOUSTON, TX 77024-4065

RICHARD CARRINGTON
565 SHEFFIELD DR STE 1
SANTA BARBARA, CA 93108

RICHARD D. RUDD SPECIAL NEEDS
TRUST 2005
C/O JON D RUDD, TRUSTEE
5512 LINCOLN STREET
BETHESDA, MD 20817

RICHARD D. RUDD SPECIAL NEEDS TRUST
2005
JON RUDD, TRUSTEE
5512 LINCOLN ST.
BETHESDA, MD 20817

RICHARD POLASKI
5011 S. BRAESWOOD
HOUSTON, TX 77096

RICH'S AUTO GLASS INC
3001 AUTO MALL DR
BAKERSFIELD, CA 93313

RICK TEIXEIRA WELDING INC
502 N SCOTT DRIVE
SANTA MARIA, CA 93454

RICK'S HEATING & AIR CONDITIONING
5915 A DALEY ST
GOLETA, CA 93117

RICKY'S HOUSE OF PIZZA
ACORN SHOPPING CENTER
4869 S BRADLEY RD
SANTA MARIA, CA 93455

RINCON SURVEYS INC
P.O. BOX 24227
VENTURA, CA 93002-4227

RISDONS 76 AUTOCARE CENTER
4401 NORTH VIA REAL
CARPENTERIA, CA 93013

RITA FUSSELL BAUMANN
4746 TIFFANY PARK CIR.
BRYAN, TX 77802-5822

RITA L. STOKER
4514 ARAPAJO ST.
PASADENA, TX 77504-3471

RIVAL WELL SERVICES, INC.
P.O. BOX 12620
BAKERSFIELD, CA 93389

RIVER CITY BUSINESS SERVICES
5429 MADISON AVE
SACRAMENTO, CA 95841

RIVERSIDE TIRE CENTER
12450 FM 1458
SEALY, TX 77474

RMR ENERGY RESOURCES
ADDRESS UNAVAILABLE AT TIME OF FILING

ROBERT BASIL BALDWIN, JR. EST. (DEC.)
TIMOTHY R. BROWN, CO-IND EXEC.
P.O. BOX 27245
HOUSTON, TX 77227-7245

ROBERT BONILLA
ADDRESS UNAVAILABLE AT TIME OF FILING

ROBERT GRANGER LEE
104 PRIVATE ROAD 658
BAY CITY, TX 77414-4217

ROBERT JACKSON
2907 HILLSIDE DR.
BRYAN, TX 77802

ROBERT L. EINARSEN
1060 S INDEPENDENCE COURT
LAKEWOOD, CO 80226

ROBERT L. EINARSEN
1060 SOUTH INDEPENDENCE CT.
LAKEWOOD, CO 80226

ROBERT S. & NANCY F. FRIEDMAN
5910 BEAUDRY DR.
HOUSTON, TX 77035

ROBERT WYCOFF
1750 LOMBARDY
PASADENA, CA 91106

ROCHESTER MINERALS LP
P.O. BOX 17728
FORT WORTH, TX 76102

ROCKIN CJ TRANSPORT
P.O. BOX 6839
SANTA MARIA, CA 93456-6839

ROGER ACEVES
FOR SUPERVISOR 2014
ADDRESS UNAVAILABLE AT TIME OF FILING

ROMERO, CRYSTAL
ADDRESS REDACTED

RONALD O. NAGATANI
4806 TEMPLETON STREET
VENTURA, CA 93003

RONALD W BROWN PE
3200 SOUTHWEST FRWY STE 2121
HOUSTON, TX 77027-7525

ROSARIO HERNANDEZ
1087 AMETHYST DRIVE
SANTA MARIA, CA 93455

ROSE LLP
810, 333-5TH AVENUE SW
CALGARY, AB T2P 3B6
CANADA

ROSEMOUNT CABLE TV & VIDEO
P.O. BOX 905330
CHARLOTTE, NC 28290-5330

ROSEMOUNT, INC.
P.O. BOX 905330
CHARLOTTE, NC 28290-5330

ROYAL WHOLESALE ELEC. SUPPLY
ATTN: WENDY CASTILLO
1045 W. KATELLA AVE. #390
ORANGE, CA 92867

ROYALTY CLEARINGHOUSE, LTD
401 CONGRESS AVENUE
SUITE 1750
AUSTIN, TX 78701

RRIVRE WORKS INC
2035 E VERNON AVE
LOS ANGELES, CA 90058

RUBY FUSSELL SALLAS
P. O. BOX 106
PORTER, TX 77365

RUFFINO, PAMELA U
ADDRESS REDACTED

RUFFONI'S
951 E GRAND AVENUE
ARROYO GRANDA, CA 93420

RUFINO CASTILLO LANZA
4299 CANAL 8 RD #F
WEST PALM BEACH, FL 33406

RUSSELL STOKER
P.O. BOX 195
PLUM CREEK RD.
SEALY, TX 77474

RUTHANNE TOMPKINS
2401 PROFESSIONAL PARKWAY
SANTA MARIA, CA 93455

RUTHANNE TOMPKINS
5560 BLACK RD
CASMALIA, CA 93429

S B COUNTY SHERIFF'S DEPARTMENT
4434 CALLE REAL
SANTA BARBARA, CA 93110

S R HOGUE & COMPANY
525 SANYSIDRO ROAD
MONTECITO, CA 93108

SAFETY TEK INDUSTRIES, INC.
3510 ALLEN ROAD, #101
BAKERSFIELD, CA 93314

SAGE INSTITUTE INC
1065 HIGUERA STREET, #301
SAN LUIS OBISPO, CA 93401

SALVADOR CORTES
ADDRESS UNAVAILABLE AT TIME OF FILING

SAMSON EXPLORATION LLC
SAMSON PLAZA
TWO WEST SECOND STREET
TULSA, OK 74103-3103

SAMUEL DENIUS ESTATE
FRANK M. DENIUS, INDPT. EXEC.
3500 JEFFERSON ST., STE. 315
AUSTIN, TX 78731-6223

SAMUEL K. SCHWARTZ
279 VIA LERIDA
GREENBRAE, CA 94904

SAN BERNARD ELECTRIC CO-OP
P.O. BOX 1208
BELLVILLE, TX 77418-1208

SAN JOAQUIN BIT SERVICE, INC
P.O. BOX 40186
BAKERSFIELD, CA 93384

SANTA BARBARA COUNTY
CATTLEMENS ASSOCIATION
P.O. BOX 303
LOS ALAMOS, CA 93440

SANTA BARBARA COUNTY
TAXPAYERS ASSOCIATION
SANTA BARBARA, CA 93121

SANTA BARBARA COUNTY AIR
POLLUTION CONTROL DISTRICT
260 N. SAN ANTONIO ROAD, SUITE A
SANTA BARBARA, CA 93110

SANTA BARBARA COUNTY CLERK
511 E LAKESIDE PARKWAY
SANTA MARIA, CA 93455

SANTA BARBARA COUNTY FAIR
JOE BRENGLE
937 SOUTH THORNBURG
SANTA MARIA, CA 93458

SANTA BARBARA COUNTY FARM BUREAU
P.O. BOX 1846
BUELLTON, CA 93427

SANTA BARBARA COUNTY FIRE DEPT
ATTN: FINANCE
4410 CATHEDRAL OAKS ROAD
SANTA BARBARA, CA 93110

SANTA BARBARA COUNTY PLANNING
AND DEVELOPMENT
624 W FOSTER ROAD, SUITE C
SANTA MARIA, CA 93455

SANTA BARBARA EDUCATION FOUNDATION
1330 STATE STREET
SUITE 201
SANTA BARBARA, CA 93101

SANTA BARBARA FIRE DEPT
4410 CATHEDRAL OAKS ROAD
SANTA BARBARA, CA 93110

SANTA BARBARA FOUNDATION
1111 CHAPALA STREET
SUITE 200
SANTA BARBARA, CA 93101

SANTA BARBARA MARIACHI FESTIVAL, INC
P.O. BOX 153
SANTA BARBARA, CA 93102

SANTA BARBARA MUSEUM
OF NATURAL HISTORY
2559 PUESTA DEL SOL
SANTA BARBARA, CA 93105

SANTA BARBARA PETROLEUM UNIT
624 WEST FOSTER ROAD, #B
SANTA MARIA, CA 93455

SANTA BARBARA SAND & TOP SOIL
P.O. BOX 4824
SANTA BARBARA, CA 93140-4824

SANTA BARBARA STONE & MASONRY
27 NORTH NOPAL ST
SANTA BARBARA, CA 93103

SANTA BARBARA TECHNOLOGY &
INDUSTRY ASSOCIATION
P.O. BOX 21621
SANTA BARBARA, CA 93121

SANTA MARIA DEVELOPMENT PARTNERS
LLC
MONTIAVO BRADLEY SQ. LEASING OFFICE
2460 SO. RUBEL WAY
SANTA MARIA, CA 93455

SANTA MARIA DIESEL SERVICE INC
365 WEST BETTEREAVIA ROAD
SANTA MARIA, CA 93455

SANTA MARIA DRYWALL, INC.
1436 MARILYN WAY
SANTA MARIA, CA 93454

SANTA MARIA FORD
P.O. BOX 1188
SANTA MARIA, CA 93456

SANTA MARIA HUMANE SOCIETY
1687 W STOWELL RD
SANTA MARIA, CA 93458

SANTA MARIA TOOL, INC
P.O. BOX 981
SANTA MARIA, CA 93456-0981

SANTA MARIA VALLEY DISCOVERY MUSEUM
705 S. MCCLELLAND STREET
SANTA MARIA, CA 93454-5122

SANTA YNEZ VALLEY PEOPLE
HELPING PEOPLE
P.O. BOX 1478
SOLVANG, CA 93464

SAPHRONIA F. PITTS
P.O. BOX 111
HUMBLE, TX 77338

SAR CONSTRUCTION
5142 HOLLISTER AVE #104
SANTA BARBARA, CA 93111

SARA W. HAYNES
4000 PERDUE, #106
HOUSTON, TX 77005

SARAH GRANBERRY ROONEY 2005 TRUST
SARAH GRANBERRY ROONEY, TTEE
9709 BORDEAUX LN.
AUSTIN, TX 78750-3312

SAUL CORTEZ LANDSCAPE DESIGN INC
278 PEBBLE BEACH DR
GOLETA, CA 93117

SAUL RAMOS MARTINEZ
P.O. BOX 1566
LOXAHATCHEE, FL 33470-1566

SAUL SALAMANCA
ADDRESS UNAVAILABLE AT TIME OF FILING

SBC PUBLIC WORKS
123 EAST ANAPAMU STREET
SANTA BARBARA, CA 93101

SBPC
3375 FOOTHILL ROAD #1200
CARPINTERIA, CA 93013

SBTIA
P.O. BOX 21621
SANTA BARBARA, CA 93121

SC FIELD TECHNICAL SERVICES
3744 INDUSTRY AVE., #402
LAKEWOOD, CA 90712

SCEC
C/O MEG, INC.
2 PARK PLAZA, SUITE 1120
IRVINE, CA 92614

SCHLUMBERGER
LOCK BOX 201992
HOUSTON, TX 77216-1992

SCIENTIFIC DRILLING INC.
16701 GREENSPPOINT PARK DR #200
HOUSTON, TX 77060

SCIENTIFIC DRILLING INC.
P.O. BOX 301036
DALLAS, TX 75303-1036

SCOTT AARON GARRETT
5116 COMMANDER COURT
ARLINGTON, TX 76017

SCOTT BURR
79434 CALLE PROSPERO
LA QUINTA, CA 92253

SCOTT CUMMINGS
DBA MONTECITO CHIMNEY SERVICE
518 WEST VALERIO ST
SANTA BARBARA, CA 93101

SCOTT OILFIELD SERVICE INC.
P.O. BOX 10239
BAKERSFIELD, CA 93389

SCOTT SAFETY, INC.
DEPT CH10475
PALATINE, IL 60055-0475

SCS ENGINEERS
3900 KILROY AIRPORT WAY
SUITE 100
LONG BEACH, CA 90806-6816

SCS ENGINEERS
3900 KILROY AIRPORT WAYSUITE 100
LONG BEACH, CA 90806

SCS TRACER ENVIRONMENTAL
970 LOS VALLECITOS BLVD
SUITE 100
SAN MARCUS, CA 92069

SEALY CONCRETE INC
4460 NE I-10 FRONTAGE RD
SEALY, TX 77474

SEARLES VALLEY MINERALS INC.
9401 INDIAN CREEK PKWY, #1000
OVERLAND PARK, KS 66210

SEBASTIAN MERLOS ROJO
ADDRESS UNAVAILABLE AT TIME OF FILING

SECRETARY OF STATE-TEXAS
P.O. BOX 12887
ACCOUNTS REVEIVABLE
AUSTIN, TX 78711-3697

SENER, ANTHONY D
ADDRESS REDACTED

SERGIO JARAMILLO
ADDRESS UNAVAILABLE AT TIME OF FILING

SETH C. B. JOHNSON TRUST
HOUSTON TRUST CO.,
AGENT TRAVIS PROP MGMT.
P.O. BOX 56429
HOUSTON, TX 77256-6429

SEVILLANO MANAGEMENT COMPANY
3215 FOOTHILL RD
CARPINTERIA, CA 93013

SHACKELFORD, MELTON & MCKINLEY
3333 LEE PARKWAY
TENTH FLOOR
DALLAS, TX 75219

SHERMAN & HOWARD LLC
633 SEVENTEENTH STREET STE 3000
DENVER, CO 80202

SHIVERS ENTERPRISES INC
P.O. BOX 357
HULL, TX 77564

SHOES FOR STUDENTS
ADDRESS UNAVAILABLE AT TIME OF FILING

SHORES LIFT SOLUTIONS-PUMPING UNITS
SHORES-SENTRY, LLC
714 ENTERPRISE DR
EDMOND, OK 73013

SHORES-SENTRY, LLC
ATTN: PATTI BIRK
714 ENTERPRISE DRIVE
EDMOND, OK 73013

SID GOLDSTIEN-CIVIL ENGINEER INC
650 ALAMO PINTADO ROAD
SUITE 302
SOLVANG, CA 93463

SIGNATURE FINANCIAL
P.O. BOX 5524
HICKSVILLE, NY 11802-5524

SIGNATURE PARKING
1482 E VALLEY RD
SUITE #311
MONTECITO, CA 93108

SIGNS OF SUCCESS
2350 SKYWAY DR
#10
SANTA MARIA, CA 93455

SILVERADO OIL & GAS LLP
PENCE PETROLEUM
ATTN: JAN ARMAS-LEW
P.O. BOX1048
FRESNO, CA 93714

SILVERADO OIL & GAS LLP
P.O. BOX 52308
TULSA, OK 74152

SILVERADO OIL & GAS LLP
P.O. BOX 52308
TULSA, OK 74152-0308

SIMPSON THACHER & BARTLETT LLP
2 HOUSTON CENTER – SUITE 1475
909 FANNIN STREET
HOUSTON, TX 77010

SIMPSON THACHER & BARTLETT LLP
P.O. BOX 29008
NEW YORK, NY 10087-9008

SIRIUS XM RADIO INC
P.O. BOX 78054
PHOENIX, AZ 85062-8054

SKINNER JR, THOMAS L
ADDRESS REDACTED

SLO CONTROL
511 AVIATION STREET
SHAFTER, CA 93263

SMART & FINAL
P.O. BOX 910948
LOS ANGELES, CA 90091-0948

SMART MATERIALS INC
1404 WALLISVILLE ROAD
LIBERTY, TX 77575

SMITH INTERNATIONAL INC.
P.O. BOX 732136
DALLAS, TX 75373-2136

SMITH, RONALD C
ADDRESS REDACTED

SMOKE N' STICKS
11027 BALBOA BLVD
GRANADA HILLS, CA 91344

SO.CAL. GAS CO.
555 WEST FIFTH STREET
LOS ANGELES, CA 90013

SO.CAL. GAS CO.
P.O. BOX C
MONTEREY PARK, CA 91756

SO.CAL. GAS CO.
P.O. BOX C
MONTEREY PARK, CA 91756-5111

SOUR LAKE CONTRACTING, INC
P.O. BOX 2027
SOUR LAKE, TX 77659-2027

SOUTHEAST SERVICES OF P.B. INC
13833 WELLINGTON TRACE E-4
#124
WELLINGTON, FL 33414

SOUTHERN CALIFORNIA EDISON
P.O. BOX 300
ROSEMEAD, CA 91772-0001

SOUTHERN CALIFORNIA EDISON
P.O. BOX 600
ROSEMEAD, CA 91171-0001

SOUTHERN CALIFORNIA EDISON
P.O. BOX 600
ROSEMEAD, CA 91771-0001

SOUTHERN CALIFORNIA GAS COMPANY
SUNDRY BILLING
P.O. BOX 2007
MONTEREY PARK, CA 91754-0957

SOUTHERN SEIRRA GENERAL ENGINEERING
P.O. BOX 1113
TAFT, CA 93268

SOUTHERN SIERRA GENERAL
ENGINEERING, INC.
P.O. BOX 1113
877 OLEANDER ROAD
TAFT, CA 93268

SOUTHERN SIERRA INC
P.O. BOX 1113
TAFT, CA 93268

SOUTHLAND SOD FARMS OPERATIONS, INC.
P.O. BOX 579
2599 E HUENEME RD
PORT HUENEME, CA 93044-0579

SOUTHSIDE SKATEPARK
510 IOWA ST
SOUTH HOUSTON, TX 77587

SPARIFIC CLEANING SERVICE
P.O. BOX 586
SAN LUIS OBISPO, CA 93401

SPEC SERVICES, INC.
10540 TALBERT AVENUE
#100 EAST
FOUNTAIN VALLEY, CA 92708

SPECIALTY CRANE & HOISTING CORP
ONE SOUTH FAIRVIEW AVE
GOLETA, CA 93117

SPEEDER INSTRUMENTS INC
WIN-911 SOFTWARE
4020 S INDUSTRIAL DR, #120
AUSTIN, TX 78744

SPEED'S OIL TOOL SERVICE INC
ATTN: CHERYL WETTA
1573 E. BETTERAVIA ROAD
SANTA MARIA, CA 93456

SPEED'S OIL TOOL SERVICE INC
P.O. BOX 276
SANTA MARIA, CA 93456-0276

SPINDLETOP EXPLORATION CO INC
P.O. BOX 25163
DALLAS, TX 75225-5163

SPINDLETOP EXPLORATION CO INC
P.O. BOX 678548
DALLAS, TX 75267-8548

SPINDRIFT BECK AL SWAIDI
BECK GROUP
8235 DOUGLAS AVE., STE. 1350 LB62
DALLAS, TX 75225-6019

SQUARED AWAY
P.O. BOX 130571
HOUSTON, TX 77219-0571

SSCI ENVIRONMENTAL
17041 EL CAMINO REAL STE 200
HOUSTON, TX 77058-2629

STAPLES ADVANTAGE
DEPT DAL
P.O. BOX 83689
CHICAGO, IL 60696-3689

STAR POWER GENERATORS INC
3020 OLD RANCH PARKWAY STE 300
SEAL BEACH, CA 90740

STAR POWER GENERATORS LLC
315 MEIGS ROAD A406
SANTA BARBARA, CA 93109

STATE BOARD OF EQUALIZATION
SPECIAL TAXES & FEES
P.O. BOX 942879
SACRAMENTO, CA 94279-0001

STATE COMPENSATION INSR FUND
P.O. BOX 7441
SAN FRANCISCO, CA 94120-7441

STATE COMPTROLLER
COMPTROLLER OF PUBLIC ACCOUNTS
P.O. BOX 149359
AUSTIN, TX 78714-9359

STATE OF CALIFORNIA
915 CAPITAL MALL C-15
SACRAMENTO, CA 94209-0001

STATE OF CALIFORNIA ATT'Y GENERAL
OFFICE
ATTN: ATTORNEY GENERAL
SACRAMENTO, CA 95814

STATE OF TEXAS ATT'Y GENERAL OFFICE
ATTN: ATTORNEY GENERAL
AUSTIN, TX 78711-2548

STATE OF TEXAS, COMPTROLLER'S OFFICE
TEXAS COMPTROLLER OF PUBLIC
ACCOUNTS
AUSTIN, TX 78711-3528

STATE TREASURER OF CALIFORNIA
ATTN: CENTRALIZED TREASURY &
SECURITIES
MGMT, ATTN: BILL WINKLER
P.O. BOX 942809
SACRAMENTO, CA 94209-0001

STEAM TESTING SOLUTIONS, INC.
4700 DISTRICT BLVD
BAKERSFIELD, CA 93313

STEINHAUSER'S
C/O SEALY OIL MILL & FEED CO
P.O. BOX 1048
SEALY, TX 77474-1048

STEPHANIE SCHWETZ
P.O. BOX 446
LOXAHATCHEE, FL 33470-0446

STERLING COMMUNICATIONS
P.O. BOX 1320
ARROYO GRANDE, CA 93421

STERLING PROPERTIES
2600 DE LA VINA STREET STE A
SANTA BARBARA, CA 93105

STERLING SANDERS CLARK
1763 PORT O' CALL
GALVESTON, TX 77854

STEVE HORNER
6898 WILLOW GROVE DRIVE
GOLETA, CA 93117

STEVE NUTTALL TRUCKING INC
692 CAMINO CAMPANA
SANTA BARBARA, CA 93111

STEVE WILLIAM LEE
1180 COUNTY ROAD 221
SCHULENBURG, TX 78956-6009

STICKLER, JEFFREY W
ADDRESS REDACTED

STRATA NATURAL GAS CONSULTANTS
607 RUSSEFF FIELD CT
ROSENBERG, TX 77469

STRATA GRAPHIC CORPORATION
GEOLOGIC WELL LOGGING
P.O. BOX 41468
SACRAMENTO, CA 95841

SUBWAY
325 BIC DR
MILFORD, CT 06461

SULLIVAN OILFIELD SERVICES, INC.
279 MANZANITA AVE.
VENTURA, CA 93001

SUMMER CONSTRUCTION INC
P.O. BOX 30
SANTA PAULA, CA 93061-0030

SUMMERLAND WINERY
4187 CARPINTERIA AVE STE #1
CARPINTERIA, CA 93013

SUMMIT INTEGRATION SYSTEMS
5440 BRITTMOORE RD
HOUSTON, TX 77041

SUMNER HANSEN
3250 MARTINGALE DR.
RANCHO PALOS VERDES, CA 90275

SUN COAST RENTALS EQUIPMENT
& SALES
4745 CARPINTERIA AVENUE
CARPINTERIA, CA 93013

SUN WEST TRUST
C/O: SCOTT COMO
18201 N. 53RD STREET
SCOTTSDALE, AZ 85254

SUNBELT RENTALS, INC.
P.O. BOX 409211
ATLANTA, GA 30384-9211

SUNSHINE METAL CLAD, INC
7201 EDISON HWY
BAKERSFIELD, CA 93307

SUPERIOR TANK COMPANY
19436 COLOMBO STREET
BAKERSFIELD, CA 93308

SUSAN JAPHET SCOTTY
502 BYRNE ST.
HOUSTON, TX 77009-7212

SUSAN PFEIFFER BANTZ
2306 WILKINS DR.
SANFORD, NC 27330-7267

SUSMAN GODFREY L.L.P.
1000 LOUISIANA
SUITE 5100
HOUSTON, TX 77002

SUZANNA W. BRIGNAC
593 HAMPTON HALL LN.
CONROE, TX 77302-3109

SWEET OIL TOOL RENTAL INC
3511 GETTY STREET
BAKERSFIELD, CA 93308

SWOPE, AVERILL K
ADDRESS REDACTED

SWRCB
STORM WATER SECTION
1001 I STREET - 15TH FLOOR
SACRAMENTO, CA 95814

SYSTEMATIX COMPANY
6902 ARAGON CIRCLE
BUENA PARK, CA 90620

T & T TRUCK & CRANE SERVICE, INC.
P.O. BOX 1748
VENTURA, CA 93002-1748

T J CROSS ENGINEERS, INC.
200 NEW STINE ROAD
SUITE 270
BAKERSFIELD, CA 93309

TAFT ELECTRIC COMPANY
ATTN: PATTI TOWNSEND
P.O. BOX 3416
VENTURA, CA 93006

TARA WOOD
5532 STURBRIDGE
HOUSTON, TX 77056

TAYLOR DRILLING AND PUMP
2801 MAHONEY RD.
SANTA MARIA, CA 93455

TAYLOR MOTOR SPORTS
11909 SNOWBERRY LN
BAKERSFIELD, CA 93312

TEC ENERGY LLC
P.O. BOX 420
BARKER, TX 77413-0420

TECHNOLIVING
969 MEADOW AVE
WELLINGTON, FL 33414

TEDDY BEAR CANCER FOUNDATION
2320 BATH STREET, #107
SANTA BARBARA, CA 93105

TERRY WITHERSPOON
TRAILER REPAIRS
6711 S MALLARD
FULSHEAR, TX 77441

TESTA CATERING
2385 A STREET
SANTA MARIA, CA 93455

TEXACO
C/O CHEVRON U.S.A., INC.
1400 SMITH STREET
HOUSTON, TX 77002

TEXAS COMMISSION ON
ENVIRONMENTAL QUALITY
AUSTIN, TX 78753

TEXAS COMPTROLLER OF PUBLIC
ACCOUNTS
LYNDON B JOHNSON STATE OFFICE
BUILDING
111 EAST 17TH STREET
AUSTIN, TX 78774

TEXAS COMPTROLLER OF PUBLIC
ACCOUNTS
UNCLAIMED PROPERTY DIVISION
AUSTIN, TX 78711-2019

TEXAS COMPTROLLER OF PUBLIC
ACCOUNTS
UNCLAIMED PROPERTY DIVISION
RESEARCH & CORRESPONDENCE DIVISION
P.O. BOX 12019
AUSTIN, TX 78711-2019

TEXAS DEPARTMENT OF MOTOR VEHICLES
4000 JACKSON AVENUE
AUSTIN, TX 78731

TEXAS GATHERING COMPANY, LLC
9830 COLONNADE BLVD
SUITE 300
SAN ANTONIO, TX 78230

TEXAS GENERAL LAND OFFICE
1700 NORTH CONGRESS AVENUE
AUSTIN, TX 78701

TEXAS GENERAL LAND OFFICE
P.O. BOX 12873
MAIL CODE 222
AUSTIN, TX 78711-2873

TEXAS MUTUAL INSURANCE CO
P.O. BOX 841843
DALLAS, TX 75284-1843

TEXAS OFFICE OF THE ATTORNEY GENERAL
CONSUMER PROTECTION DIVISION
AUSTIN, TX 78711-2548

TEXAS PARKS & WILDLIFE DEPT.
P.O. BOX 12087
4200 SMITH SCHOOL ROAD
AUSTIN, TX 78711-2087

TEXAS RAILROAD COMMISSION
1701 N CONGRESS
AUSTIN, TX 78701

TEXAS SOIL AND WATER CONSERVATION
BOARD
4311 SOUTH 31ST STREET SUITE 125
TEMPLE, TX 76502

TEXAS STAR MANAGEMENT
P.O. BOX 391
PATTISON, TX 77466-0391

TEXAS WATER DEVELOPMENT BOARD
1700 N CONGRESS AVE
AUSTIN, TX 78701

TEXAS WORKFORCE COMMISSION
101 EAST 15TH STREET
AUSTIN, TX 78778

TEXLA ENERGY MANAGEMENT INC
1100 LOUISIANA STE 4700
HOUSTON, TX 77002

TGS STALL SERVICES INC
19987 SMITH ROAD
CONNEAUTVILLE, PA 16406

THE COUNCIL ON ALCOHOL & DRUGS
LAUREN KING
303 JACKSON HILL
HOUSTON, TX 77007

THE DUNES CENTER
1065 GUADALUPE STREET
GUADALUPE, CA 93434

THE ESTATE OF CONSTANCE FISH
1570 LOMBARDY ROAD
PASADENA, CA 91106

THE GAS COMPANY
P.O. BOX C
MONTEREY PARK, CA 91756-5111

THE HARTFORD
P.O. BOX 660916
DALLAS, TX 75266-0916

THE HARTFORD
P.O. BOX 7247-7744
PHILADELPHIA, PA 19170-7744

THE HOUSTON CLUB
811 RUSK AVENUE STE 700
HOUSTON, TX 77002

THE HOUSTON CLUB
MEMBER 7235-0
P.O. BOX 203650
DALLAS, TX 75320-365

THE HOUSTON ASSOCIATES
121 N POST OAK LANE
MANAGEMENT OFFICE
HOUSTON, TX 77024

THE NASH BOOKS
TOM REED
P.O. BOX 12591
ODESSA, TX 79768

THE RENTAL CONCEPT
1431 S. BROADWY
SANTA MARIA, CA 93454

THE SPRINGS
GSF SPRINGS I INV., L.P.
8101 CAMINO MEDIA #247
BAKERSFIELD, CA 93311

THE TACKERIA
13501 SOUTH SHORE BLVD
SUITE 107
WELLINGTON, FL 33414

THE TECHNOLOGY GROUP
12805 LANAI AVE
BAKERSFIELD, CA 93312

THE VILLAGE GARDENER
P.O. BOX 40128
SANTA BARBARA, CA 93140-0128

THETA OILFIELD SERVICES, INC.
JP MORGAN CHASE BANK
P.O. BOX 731948
DALLAS, TX 75373-0187

THOMPCO, INC
ATTN: DEBBIE MYERS
210 W. SEVENTH ST.
OXNARD, CA 93030

THREE ALLEN CENTER CO, LLC
DEPT 2639
P.O. BOX 122639
DALLAS, TX 75312-2639

TIGER CASED HOLE SERVICES, INC
P.O. BOX 1649
WEATHERFORD, OK 73096

TIMOTHY JAMES MOFFAT WINDRUM
14811 WINDFERN FOREST DR.
HOUSTON, TX 77040

TIM'S WIRELINE SERVICE LTD
155 FLOWERS LANE
KOUNTZE, TX 77625

TIP'S POOL SERVICE & REPAIRINC
P.O. BOX 7606
VENTURA, CA 93006

TJ CROSS ENGINEERING INC
200 NEW STINE ROAD
SUITE 270
BAKERSFIELD, CA 93309

TL JONES
300 CONVENT ST STE 2600
SAN ANTONIO, TX 78205

TOLER, LISA 8
ADDRESS REDACTED

TOM BASTIAN
7544 SAN CASSINO WAY
GOLETA, CA 93117

TONY MARTINEZ SR
300 CARLSBAD VLG DR #108A49
CARLSBAD, CA 92008

TOOMEY, JODY
ADDRESS REDACTED

TOOMEY, JODY L
ADDRESS REDACTED

TORO CANYON NURSERY INC
1324 JUNE AVE
CARPINTERIA, CA 93013

TORTILLERIA MEXICO
1537 S BROADWAY
SUITE B
SANTA MARIA, CA 93454-7228

TOSHIBA FINANCIAL SERVICES
1310 MADRID STREET, SUITE 101
MARSHALL, MN 56258

TRACENT TECHNOLOGIES
P.O. BOX 261878
PLANO, TX 75026-1878

TRACLEASE
ADDRESS UNAVAILABLE AT TIME OF FILING

TRATTORIA MOLLIE LTD
1154 HILL ROAD
SANTA BARBARA, CA 93108-2815

TRC CONSULTANTS, L.C.
120 DIETERT AVE.
SUITE 100
BOERNE, TX 78006

TREND COMMUNICATIONS LLC
P.O. BOX 747
BROUSSARD, LA 70518

TRUCK INDUSTRIES, INC.
DBA PRO TINT
900 NORTH I STREET
LOMPOC, CA 93436

TRIGG FISHING & GENERAL
P.O. BOX 1970
LIBERTY, TX 77575-1970

TRI-CO REPROGRAPHICS
513 LAGUNA STREET
SANTA BARBARA, CA 93101

TRINI PAYAN
19418 HILLSIDE SPRINGS
HOUSTON, TX 77084

TRINITY TUBING TESTERS INC
P.O. BOX 581
LIBERTY, TX 77575

TRI-SUMMIT ENTERPRISES
10206 EARLINGTON MANOR DR
SPRING, TX 77379

TRUDI REYNOLDS, LIFE TENANT
6208 DELAPLANE RD.
MALIBU, CA 90265

TRUDI REYNOLDS, LIFE TENANT
6208 DELAPLANE ROAD
MALIBU, CA 90265

TRYAD CORPORATION
5900 EAST LERDO HWY
SHAFTER, CA 93263

TUBOSCOPE
P.O. BOX 201177
DALLAS, TX 75320-1177

TUBULAR INSPECTION CO., INC
P.O. BOX 22284
BAKERSFIELD, CA 93390

TURKEY TROT/MIDWAY ALABAMA L.P.
8235 DOUGLAS AVE., STE. 1050
DALLAS, TX 75225

TURK'S KERN COPY, INC
ATTN: LEGAL DEPT
1701 18TH STREET
BAKERSFIELD, CA 93301

TW TELECOM
10475 PARK MEADOWS DRIVE
LITTLETON, CO 80124

TW TELECOM
P.O. BOX 172567
DENVER, CO 80217-2567

TWIN CITY FIRE INSURANCE COMPANY
1 HARTFORD PLAZA
HARTFORD, CT 06115-1707

U.S. DEPARTMENT OF JUSTICE
950 PENNSYLVANIA AVENUE, NW
WASHINGTON, DC 20530-0001

U.S. DEPARTMENT OF JUSTICE
ATTORNEY GENERAL
950 PENNSYLVANIA AVENUE, NW
WASHINGTON, DC 20530-0001

U.S. DEPARTMENT OF LABOR
OCCUPATIONAL
SAFETY AND HEALTH ADMINISTRATION
(OSHA)
200 CONSTITUTION AVENUE, N.W.
WASHINGTON, DC 20210

U.S. DEPARTMENT OF LABOR
OCCUPATIONAL
SAFETY AND HEALTH ADMINISTRATION
(OSHA)
525 GRIFFIN STREET, ROOM 602
DALLAS, TX 75202

U.S. DEPARTMENT OF LABOR
OCCUPATIONAL
SAFETY AND HEALTH ADMINISTRATION
(OSHA)
90 7TH STREET, SUITE 18100
SAN FRANCISCO, CA 94103

U.S. ENVIRONMENTAL PROTECTION AGENCY
FOUNTAIN PLACE 12TH FLOOR
SUITE 1200, 1445 ROSS AVENUE
DALLAS, TX 75202-2733

U.S. ENVIRONMENTAL PROTECTION AGENCY
HEADQUARTERS
ARIEL RIOS BUILDING
1200 PENNSYLVANIA AVENUE, N.W.
WASHINGTON, DC 20460

U.S. EQUAL EMPLOYMENT OPPORTUNITY
COMMISSION
131 M STREET, NE
WASHINGTON, DC 20507

UHY ADVISORS FLVS INC
P.O. BOX 654001
DALLAS, TX 75265-4001

ULTRAANALOG CORPORATION
PHONG J. DO
P.O. BOX 1227
BUELLTON, CA 93427

UNDERGROUND SERVICE ALERT
OF SOUTHERN CALIFORNIA
P.O. BOX 77070
CORONA, CA 92877-0102

UNION BANK, NA
ATTN: BRENDA MCWHORTER
2340 SOUTH BROADWAY
SANTA MARIA, CA 93454

UNION OIL COMPANY OF CALIFORNIA
1400 SMITH STREET
HOUSTON, TX 77002

UNITED RENTALS
FILE 51122
LOS ANGELES, CA 90074-1122

UNITED STATES TREASURY
1500 PENNSYLVANIA AVENUE NW
WASHINGTON, DC 20220

UNITED STATES TREASURY
OFFICE OF THE TREASURER
WASHINGTON, DC 20220

UNITED TUBING TESTERS LLC
P.O. BOX 713
WINNIE, TX 77665-0713

UNITED VAN LINES, LLC
22304 NETWORK PLACE
CHICAGO, IL 60673-1223

UNITED WAY OF SANTA BARBARA
320 E GUTIERREZ STREET
SANTA BARBARA, CA 93101

UNITEDHEALTHCARE BENEFIT SERVICES
301 N HURSTBOURNE PARKWAY
SUITE 150
LOUISVILLE, KY 40222

URBAN PLANNING CONCEPTS
ATTN: LEGAL DEPT
2624 AIRPARK DR
SANTA MARIA, CA 93455

US ATTORNEY'S OFFICE - EASTERN
DISTRICT
350 MAGNOLIA ST, STE 150
BEAUMONT, TX 77701-2237

US DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL
950 PENNSYLVANIA AVENUE, NW
WASHINGTON, DC 20530-0001

US SPECIALTY INSURANCE COMPANY
13403 NORTHWEST FREEWAY
HOUSTON, TX 77049-6094

USI SOUTHWEST
P.O. BOX 61187
VIRGINIA BEACH, VA 23466

VALLEY INDUSTRIAL X-RAY
APPLUS RTD-VIXR LOCKBOX
6201 KNUDSEN DRIVE
BAKERSFIELD, CA 93308

VALLEY OAKS INVESTMENT, L.P.
& NICHOLAS HARDIN HRDY
21440 ROAD 87
WINTERS, CA 95694

VALLEY VALVE, INC.
2310 SHORT STREET
BAKERSFIELD, CA 93307

VAN AIR, INC.
2950 MECHANIC STREET
LAKE CITY, PA 16423

VARNEY, RAMONA A
ADDRESS REDACTED

VELASCO, CODY D
ADDRESS REDACTED

VELASQUEZ, VINCENT
ADDRESS REDACTED

VENOCO INC
ATTN: GENERAL COUNSEL
370 17TH STREET
SUITE 3900
DENVER, CO 80202

VENTURA VALVE SERVICE INC
ATTN: BOB COUGHRAN
10964 TREESIDE LANE
ESCONDIDO, CA 92026

VERA FUSSELL ELDER
P.O. BOX 74
SPRING, TX 77383

VERIZON COMMUNICATIONS
P.O. BOX 920041
DALLAS, TX 75392-0041

VERIZON WIRELESS
140 WEST STREET
NEW YORK, NY 10007

VERIZON WIRELESS
P.O. BOX 660108
DALLAS, TX 75266-0106

VERIZON WIRELESS
P.O. BOX 660108
DALLAS, TX 75266-0108

VERIZON WIRELESS
P.O. BOX 660108
DALLAS, TX 75299-0108

VERLA MAE DUTRA, TRUSTEE
V MAE DUTRA FAM TRST-BY PASS T
5130 FOXEN CANYON ROAD
SANTA MARIA, CA 93454

VERLA MAE DUTRA, TRUSTEE
VERLA MAE DUTRA FAMILY TRUST
SURVIVOR TRUST
5130 FOXEN CANYON ROAD
SANTA MARIA, CA 93454

VERONICA CECILIA FERNANDEZ
5815 SW 5TH STREET
MIAMI, FL 33144

VICTORIA S. JONES
9040 SW 125TH AVE. #D303
MIAMI, FL 33186-7105

VIKING EXPLORATION LLC
6475 W KINGSLEY AVENUE
LITTLETON, CO 80128

VIKING EXPLORATION LLC
6475 W. KINGSLEY AVE.
LITTLETON, CO 80128

VINCE LOPEZ & SONS
200 E FESLER ST
SUITE 203
SANTA MARIA, CA 93454

VINCE LOPEZ JR & SONS
P.O. BOX 488
SANTA MARIA, CA 93456

VINSON & ELKINS LLP
P.O. BOX 301019
DALLAS, TX 75303-1019

VOLT MANAGEMENT CORP
ATTN: PAULA BOERNER
FILE #53102
LOS ANGELES, CA 90074-3102

WADE HAMPTON CAWLEY
5206 COMMANDER CT
ARLINGTON, TX 76017

WADE HAMPTON CAWLEY INVESTMENT
TRUST
C/O: DOUGLAS & DANNA CAWLEY,
TRUSTEES
5206 COMMANDER COURT
ARLINGTON, TX 76017

WAGNER, JAMES T
ADDRESS REDACTED

WAGNER'S FISHING & OILFIELD
SERVICES & SUPPLY INC
P.O. BOX 90253
HOUSTON, TX 77290-0253

WALKER, BETTY J
ADDRESS REDACTED

WALPOLE & CO LLP
70 SANTA FELICIA DRIVE
GOLETA, CA 93117

WATERSHED ENVIRONMENTAL INC
3324 STATE STREET STE B
SANTA BARBARA, CA 93105

WAYNES TIRE INC
302 W BETTERAVIA
SANTA MARIA, CA 93455

WCT
P.O. BOX 4563
PALM DESERT, CA 92261-4563

WEATHERFORD US, LP
P.O. BOX 301003
DALLAS, TX 75303-1003

WELL ANALYSIS CORPORATION
P.O. BOX 20008
BAKERSFIELD, CA 93390-0008

WELLS FARGO BANK
ATTN: SMURR TRUST
P.O. BOX 63700
SAN FRANCISCO, CA 94163-3700

WESLEY CARRILLO
P.O. BOX 1566
LOXAHATCHEE, FL 33470-1566

WEST COAST CASING, LLC
5412 STANDARD STREET
BAKERSFIELD, CA 93308

WEST COAST INDUSTRIAL SUPPLY
2895 INDUSTRIAL PARKWAY
SANTA MARIA, CA 93455

WEST COAST MUSIC SERVICES
9595 WILSHIRE BLVD STE 301
BEVERLY HILLS, CA 90212

WEST COAST PIPE INSPECTION INC
5900 EAST LERDO HIGHWAY
SHAFTER, CA 93263

WEST COAST WELDING & CONSTR. INC.
ATTN: KASSANDRA ARAMBUOA
2201 CELSIUS AVE. STE. B
OXNARD, CA 93030-5183

WEST COAST WELDING & CONSTR. INC.
ATTN: MIKE BARBEY
P.O. BOX 1915
VENTURA, CA 93002

WEST COVINA NURSERIES
P.O. BOX 8046
LA VERNE, CA 91750-8046

WEST, ELSBERRY, LONGENBACH &
ZICKERMAN,
PLLC
310 S. WILLIAMS BLVD., #250
TUCSON, AZ 85711

WESTERN PROGRAM SERVICE
2326 MEREDITH LANE
SANTA MARIA, CA 93455

WESTSTAR
5760 E. LERDO HWY
SHAFTER, CA 93263-4021

WHITE & CASE
1155 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-2787

WHITE & ROSEMAN
ATTORNEY CLIENT TRUST ACCT
1201 DOVE STREET, SUITE 480
NEWPORT BEACH, CA 92660

WICKENDEN COMPANY
7203 FOXEN CANYON RD.
SANTA MARIA, CA 93454

WICKENDEN COMPANY
7203 FOXEN CANYON ROAD
SANTA MARIA, CA 93454

WILDA M.GRAY DECL OF TRST, JULY 27, 1982
GARY D. GRAY, TRUSTEE
P.O. BOX 25453
ANAHEIM, CA 92825

WILLIAM A. LOGAN, IV
P.O. BOX 192
TRINITY ST.
BURTON, TX 77835

WILLIAM BRISCOE CYRUS
171 YOUNG RANCH RD.
GEORGETOWN, TX 78633-4313

WILLIAM H. SCHWARTZ, JR.
502 WAXWING CIR.
SAN ANTONIO, TX 78239

WILLIAM J. GRANBERRY 2005 TRUST
WILLIAM J. GRANBERRY, TRUSTEE
615 N. UPPER BROADWAY ST., #1820
CORPUS CHRISTI, TX 78401-0775

WILLIAM R. HAYNES, III
14010 N. STATE HWY. 95
FLATONIA, TX 78941

WILLIAM ROBERT JACKSON
8912 FM 2354
BAYTOWN, TX 77523

WILLIAM W. BLAND, III
103 DANUBINA ST.
BAYTOWN, TX 77520

WILLIAM W. POWELL TRUST
P.O. BOX 1927
ONALASKA, TX 77360-1927

WILLIAMS HOLDING COMPANY
1801 CENTURY PARK EAST
SUITE 2400
LOS ANGELES, CA 90067

WINFIELD SOLUTIONS LLC
P.O. BOX 847278
DALLAS, TX 75284-7278

WINNIFRED BENDER ESTATE
LUTHER MATTHEWS VAUGHAN JR., TR.
2211 DUNRAVEN LANE
HOUSTON, TX 77019

WOLFEPAK INC
2901 S FIRST STREET
ABILENE, TX 79605-1813

WOOD, SCOTTY Y
ADDRESS REDACTED

WOODARD, ALETHA J
ADDRESS REDACTED

WRANGLER WIRELINE INC
P.O. BOX 218
SOUR LAKE, TX 77659

WRBD II LLP
ATTN: GENERAL COUNSEL
1600 NORRIS ROAD
BAKERSFIELD, CA 93308

WRIGHT SANDERS WALDEN
492 N.E. 55TH STREET
MIAMI, FL 33137

WYLIE WELL SERVICE
P.O. BOX 22412
HOUSTON, TX 77227-2412

WYOMING TREASURERS OFFICE
WYOMING UNCLAIMED PROPERTY
2515 WARREN AVENUE, SUITE 502
CHEYENNE, WY 82002

XEROX CORPORATION
P.O. BOX 660501
DALLAS, TX 75266-0501

XEROX CORPORATION
P.O. BOX 802555
CHICAGO, IL 60680-2555

XPRESS BUSINESS PRODUCTS INC
P.O. BOX 430906
HOUSTON, TX 77243-0906

ZALCO LABORATORIES INC
4309 ARMOUR AVENUE
BAKERSFIELD, CA 93308-4573

ZARIC COMPANIES
DBA SUMMERLAND WINERY
4187 CARPINTERIA AVENUE, SUITE 1
CARPINTERIA, CA 93013

ZIMMERMAN ALEXANDER
STERN & WISE PC
3040 POST OAK BLVD, SUITE 1300
HOUSTON, TX 77056-6560

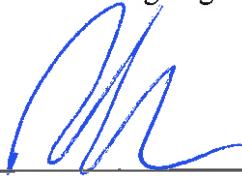
ZUKOWSKI BRESENHAN
SINEX & PETRY LLP
1177 WEST LOOP SOUTH SUITE 1100
HOUSTON, TX 77027

Total: 1504

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Date: April 30, 2015

Signature: _____



R. Kelly Plato
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
ERG Interests, LLC,	§	Joint Administration Pending
	§	
Debtor.	§	Case No.:

LIST OF EQUITY HOLDERS

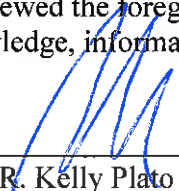
Following is the list of debtor ERG Interests, LLC's equity holders. This list has been prepared in accordance with Fed. R. Bank. P. 1007(a)(3) for filing in this chapter 11 case.

ERG Resources, L.L.C.
333 Clay Street
Houston, TX 77002
(100%)

DECLARATION REGARDING LIST OF EQUITY HOLDERS

I, R. Kelly Plato, the Chief Financial Officer of the above-captioned debtor, declare under penalty of perjury that I have reviewed the foregoing "List of Equity Holders" and that it is true and correct to the best of my knowledge, information and belief.

Date: April 30, 2015

Signature: 

R. Kelly Plato
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§ Chapter 11
	§
ERG Interests, LLC,	§ Joint Administration Pending
	§
Debtor.	§ Case No.:

STATEMENT OF CORPORATE OWNERSHIP

Following is the list of entities that own ten percent or more of debtor ERG Interests, LLC's equity interests. This list has been prepared in accordance with Fed. R. Bank. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1 for filing in this chapter 11 case.

- ERG Resources, L.L.C.

DECLARATION REGARDING CORPORATE OWNERSHIP STATEMENT

I, R. Kelly Plato, the Chief Financial Officer of the above-captioned debtor, declare under penalty of perjury that I have reviewed the foregoing "Corporate Ownership Statement" and that it is true and correct to the best of my knowledge, information and belief.

Date: April 30, 2015

Signature: _____


R. Kelly Plato
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§ Chapter 11
	§
ERG Interests, LLC,	§ Joint Administration Pending
	§
Debtor.	§ Case No.:

**DECLARATION FOR ELECTRONIC FILING OF
BANKRUPTCY PETITION AND MASTER MAILING LIST (MATRIX)**

PART I – DECLARATION OF PETITIONER

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the Chapter of Title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition and in the lists of creditors to be filed electronically in this case and I hereby declare under penalty of perjury that the information provided therein, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within seven (7) business days after the petition and lists of creditors have been filed electronically.

[Check only if Chapter 7 individual debtor(s) whose debts are primarily consumer debts]

- ☐ I am an individual whose debts are primarily consumer debts and who has chosen to file under Chapter 7. I am aware that I may proceed under Chapter 7, 11, 12, or 13 of Title 11, United States Code, understand the relief available under each Chapter, and choose to proceed under Chapter 7.

[Check only if debtor is a corporation, partnership or limited liability company]

- ☒ I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements and schedules on behalf of the debtor in this case.

Date: April 30, 2015

Signature: _____


R. Kelly Plato
Chief Financial Officer

PART II – DECLARATION OF ATTORNEY

I declare *under penalty of perjury* that (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under Chapter 7, 11, 12, or 13 of Title 11, United States Code, and have explained the relief available under each such chapter.

Date: April 30, 2015

Signature: _____


Tom A. Howley
One of the Debtor's Attorneys